U. C.			,		T 4							10	т п	12	11
ARTICULARS	Paid up Equity Capital (as or	SBI NON CONVERTIBLE[Private				SBI NON CONVERTIBLE(Private	ate SBI Public Issue of Lower Tier	SBI Public Issue of Lower Ti	Tier SBI Public Issue of Lower Tie 2011 II Non-Convertible Bonds 20	Tier SBI 9.69% Unsecured non convertible bonds, redeemable Ba	asel III compliant	Non-convertible (private Placement), Redeemable, Unsecured Basel III complaint	Non-convertible (private Placement), Redeemable, Unsecured Basel III	12 Non-convertible (private Placement), Redeemable, Unsecured Basel III complaint Tier 2 Ronds Issue 2015-16, series III	Non-convertible (private Placement), Redeemable, Unsecured Basel III or
	31.12.2018)	Placement Bonds 2008-09(III) (Upper Tier II)	(Upper Tier II)	(Tier I)Series I		SBIN(Series-VII) (Upper Tier II)	II Non-Convertible sol	D10 II Non-Convertible Bonds 201 Retail (Series 4)	2011 II Non-Convertible Bonds 20 Non Retail (Series 4)	s 2011 Tier 2 bond (private placement) 2013-14		Tier 2 Bonds issue 2015-16 -series 1.	complaint Tier 2 Bonds issue 2015-16 -series II.	Bands issue 2015-16-series III.	2 Bands issue 2015-16 -series IV.
	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955 ict,	— j	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955
ntfier(e.g. CUSIP,ISIN or Bloomberg identifier for private	1			'	1	+	+		+					'	
1	1	1	1	1	1		-				1		1	1	
	INE062A01020	20 INE 062 A 09189	89 INE 052 A 09197	197 INE 052 A 09213	13 INE 062 A 09221	1221 INE 650 A 09090	1010 INE 062 A 08025	025 INE 062 A 0805	08058 INE 062 A 080	8066	INE 062 A 08074	NE 062 A 08082	2 INE 062 A 08090	990 INE 062 A 08108	OS INE O
(s) of the instrument	Indian Law	w Indian Le	endian La	aw Indian La	aw Indian La	Livy Indian I	Law Indian Li	aw Indian	a Law Indiv	int Energ	Indian La	Indian Liv	e Indian Liv	indian Lav	and the same of th
ement		'	'	'			<u> </u>								
Basel III rules Co	Common Equity Tier I	Tier 2	Tier 2	r 2 Additional Tier 1	r 1 Additional Tier 1		/2 Tier 2	2 Tie	ar2 P	ier 2	Tier 2	j Tier 2	Tier 2	Z Tier 2	4
ional Basel III rules Co	Common Equity Tier I	Ineligible			ble Ineligible						Tier 2	Tier 2	Tier 2	. Tier 2	+
Solo/Group/ Solo & Group It Type	Solo & Group Common Share	up Solo & Group ne Tier 2 Debt	up Solo & Group bt Tier 2 Debt	oup Solo & Group ebt perpetual Debt	up Solo & Group libt perpetual Debt			oup Solo & Grou			Solo & Group Tier 2 Debt	pp Solo & Group bt Tier 2 Debt	p Solo & Group ot Tier 2 Debt	oup Solo & Group. ### Tier 2 Debt.	sup So
ecognised in regulatory capital (Ns. in million, as of most corting date)		2000	m 1000°	nn 450	on 100°	.mo <u>2</u> r	400 86'	.69 3	9176	.bt	Tier 2 Debt 20000	4000	3000	3000	nn en
of instrument - total issued (Rs. in million, as of most recent date)	8,927	A 20,00°	Δ 10.00°	30 10.00°	10.00	a00 2.5	.00 8.6F	.60 39	/376	8.283	20.000	40.00	30.007	30.00	
ng classification	Equity Capital	tal Liability	ity Liability	lity Liability	ity Liability	olity tiability	bility Liability	lity Liabili	ability Liabi	.dty	Liability	by Liability	ty Liability	Liability Liability	
date of issuance I or dated	Various Perpetual	us 02.03.2009 sal Dated	09 06.03.2009 ed Dated	14.08.2009 ted Perpetual	09 27.01.2010 ual Perpetual	1010 24.03.2009 Itual Dated	1009 04.11.2010 ated Dated	010 16.03.201 sted Date	2011 16.03.20 Dated Date	c011 Dated	02.01.2014 dated	23.12.2015 ad dated	5 18.02.2016 d dated	16 18.03.2016 Red dated	16 ed
		4A 02.03.2024	24 06.03.2024		No maturi	urity 24.03.2024	1024 04.11.2025	025 16.03.203	2026 16.03.20		02.01.2024	28.12.202	5 18.02.2026	18.03.2026	26
maturity date ill subject to prior supervisory approval	NA NA	Yes Yes	Yes Yes	No maturity Yes Yes	ity No maturity Yes Yes	45 Y	es Yer	45	Yes	26 Yes	No No	24 23.12.2025 40 Yes	Yes	Yes	4
	1		'	1											
call date, contigent call dates and redemption amount ent call dates, if applicable	Neg	NA call 02.03.2019 at par	ear call 06.03.2019 at par	par call 14.08.2019at par	call 27.01.2020 at par	t par call 24.03.2019 at par	t par call 04.11.2020 at par	par call 16.03.2021 at p	et par call 16.03.2021 et p	per	NAJ	AA 23.12.2020 at par (subject to Tax call and Regulatory call)	(i) 18.02.2021 (at par)	18.03.2021 (at par) NA	ar) 21.08.20
t call dates, if applicable dividends pating dividend/coupon		4A NA Fixed	and Fixer	said Fine	ad For	read Fr	ived for	ved f	A	NA Fixed	Fixe	est Fixer	la fine	Fig.	art
tte and any related index	NA!	9.15	9.15	9.10	9.05	A 9.1	2.50	.d 9/	.95	245	9.69		8.45	8.45	_
e of a dividend stopper	1 ,1	[, '	.] ,'		. ,'						1	N N	.1		
of a dividend stopper cretionary,partially discretionary or mandatory	1N	IA Partially Mandatory	No No No Partially Mandatory	No No No ory Partially Mandatory	No No No ory Partially Mandatory	No No nory Partially Mandatory	No No No tory Partially Mandatory	No N	No Partially Mandati	No	Mandator	n Mandator	v Mandator	arv Mandator	er .
of step up or other incentive to redeem	w	A Ye	A Yer	as Yer	as Ye	fes y	Fes Yv	Ans	No	No	Ne	.0 N/	No.	Ato Nor	٥
slative or cumulative	NA I	4 Non-cumulative	e Non-cumulative	/e Non-cumulative	e Non-cumulative	ive Non-cumulatin	ive Non-cumulativ	we Non-cumular	dive Non-cumul	ártine	Non-cumulative	e Non-cumulative	ne Non-cumulative	.el Non-cumulative	a No
ole or non-convertible tible,conversion trigger(s) tible,fully or partially	NA N	Non-convertible A N	Non-convertible A N/	e Non-convertible	ble Non-convertible NA NA	de Non-convertibli NA	tible Non-convertible NA NA	e Non-convertif	ble Non-convert	6ble NA	Non-convertible N/	ile Non-convertible IA NA	le Non-convertible A NA	a Non-convertible	Nor
tible,conversion rate	NAJ NP	A NA NA	A NAJ	NA NA	A NA NA	A NP	A NA NA	AA P	NA NA	NA NA	NA NA	IA NA NA IA NA NA	NA NA Y		A
ble specify instrument type convertible into	NA F	IA NA NA IA NA			A NA	dA P	NA NA NA		NA NA	NA NA	NA N	A NA			4
rtible,specify issuer of instrument it converts into fown feature -down, write-down trigger(s)	NA.	No	No	e No	No	40 N	40 No	<u>a</u>	No.	No The PONV Trigger event is the earlier of:	Yes	The Bonds (including all clams, demands on the Bonds and interest thereov	Yes The Bonds (including all claims, demands on the Bonds and interer	NA. NA Yes Yes The Bonds (including all claims, demands on the Bonds and interest thereon, whether	er The Bonds (including all claims, demands on the Bonds and intr
	1			'	1		-			 a) a decision that a temporary/permanent write off is neces the Bank would become non-viable, as determined by the RI b) the decision to make a public sector injection of capital, support, without which the Bank would have become non-viable. 				be accrued or contingent), at the option of the RBI, can be written down upon the of occurrence of the trigger event, called "Point of Non-Yubbility Trigger" (PONV tirger event is the earlier of accision that a permisent write-off without which the Bark would become non-viable, as determined by the Reserve Bank.	
	1	1		'	'		-			determined by the relevant authority. The write off consequent trigger event shall occur prior to any public sector injection of	equent upon the	determined by the Reserve Bank of India; and the decision to make a public sector	or become non-viable, as determined by the Reserve Bank of India; and the	the of India; and the decision to make a public sector injection of capital, or equivalent to the support without which the issue would have become non-visible as determined by the	ent Bank of India; andthe decision to make a public sector injection of
	1	1		'	'		-			the capital provided by the public sector is not diluted.	ľ	become non-viable, as determined by the relevant authority. The amount of non- equity capital to be written-off will be determined by RBs. The Write-off of any Common Feetin. Tier 1 raintal shall not be required before the write-off of any	n- without which the issue would have become non-viable, as determined by by the relevant authority. The amount of non-equity capital to be written-off would be determined by \$50 The Write-off of any Common Fruity Tier 1.	by relevant authority. The amount of non-equity capital to be written-off will be -off determined by RBLThe Write-off of any Common Equity Tier 1 capital shall not be or 1 reprinted before the write-off of any Non-equity (Additional Tier 1 and Tier 2) persistency.	be determined by the relevant authority. The amount of non-equity of be written-off will be determined by RELThe Write-off of any Common to capital shall not be required before the write-off of any Non-equity (Africa).
	1	1		'	'		-					Non-equity (Additional Tier 1 and Tier 2) regulatory capital instrument. The order of write-off of the Bonds shall be as specified in the order of seniority as per this	er capital shall not be required before the write-off of any Non-equity is (Additional Tier 1 and Tier 2) regulatory capital instrument. The order of	uity capital instrument. The order of write-off of the Bonds shall be as specified in the order of of seniority as per this Information Memorandum and any other regulatory norms as	der and Tier 2) regulatory capital instrument. The order of write-off of the b as as specified in the order of seniority as per this Information Memoran
1	1	1		'	1		-				T.	Information Memorandum and any other regulatory norms as may be stipulated by after 31st March 2019. Each of the trigger levels referred to hereinabove in the control of t	write-off of the Bonds shall be as specified in the order of seniority as per a this information Memorandum and any other regulatory norms as may be a seniority as March 1979. Each of the tripper levels referred	per may be stipulated b after 31st March 2019. Each of the trigger levels referred to be hereinabove is called the "Pro-Specified Trigger Level" to A write-off of the Bonds may have the following effects: (i) reduce the claim of the Bond	other regulatory norms as may be stipulated blafter 31st March 2011 trigger levels referred to hereinabove is called the "Pre-Specified Trigge trigger levels referred to hereinabove is called the "Pre-Specified Trigger
1	1	1		'	1		-				1				
	1	1		'	'		-				1	Bond when call is exercised (up to nil); (iii) partially or fully reduce Coupon payments on the Bond. The write-down of any Common Equity Tier 1 capital sha'	claim of the Bond (up to nil) in liquidation; (ii) reduce the amount to be re- il paid on the Bond when call is exercised (up to nil); (iii) partially or full-	the exercised (up to nill; (iii) partially or fully reduce Coupon payments on the Bond. The re- write-down of any Common Equity Tier 1 capital shall not be required before a write- uily down of any AT1 instruments (including the Bonds). The Bank shall have full discretion	the Bond. The write-down of any Common Equity Tier 1 capital shall not before a write-down of any AT1 instruments (including the Bonds).
1	1	1		'	1		-				T.	not be required before a write-down of any AT1 instruments (including the Bonds). The Bank shall have full discretion to determine the amount of AT1 Instruments (including the Bonds) to be written down subject to the amount of	ne reduce Coupon payments on the Bond. The write-down of any Common (I Equity Tier 1 capital shall not be required before a write-down of any AT1. of instruments (including the Bonds). The Bank shall have full discretion to	non to determine the amount of AT1 instruments (including the Bonds) to be written down AT1 subject to the amount of write-down not exceeding the amount which would be to required to bring CET1 ratio to 8% of RWAs Further, the appreciate amount to be written.	wn have full discretion to determine the amount of AT1 Instruments be Bonds) to be written down subject to the amount of write-down not sen-amount which would be required to bring CET1 ratio to 8% of RW.
	1	1	1	1	1						1	write-down not exceeding the amount which would be required to bring CET1 ranio to 8% of RWAs. Further, the aggregate amount to be written-down for a	determine the amount of AT1 Instruments (including the Bonds) to be all witten down subject to the amount of write-down not exceeding the	required to bring CET1 ratio to on of News a warm, — game at least the amount and down for all AT1 instruments on breaching the trigger level shall be at least the amount the mediately return the bank's CET1 ratio to the trigger level (i.e. CET for	amount which would be written-down for all AT1 Instruments or a aggregate amount to be written-down for all AT1 Instruments or trigger level shall be at least the amount needed to immediately re-
1	1	1	1	1	1						1	ATI Instruments on breaching the trigger level shall be at least the amount needed to immediately return the bank's CETI ratio to the trigger level (i.e. CE'	amount which would be required to bring CET1 ratio to 8% of RWAs. Further, the aggregate amount to be written-down for all AT1 instrument	be down for all ATI instruments on breaching the trigger level shall be at least the amount the needed to immediately return the bank's CETI ratio to the trigger level (i.e. CET from NA, where-down generated under applicable infolian Accounting Standards or RBI Instructions into most of contingent liabilities, potential task liabilities etc., if any lo., if this is not possible to be applicable of the standard of the stand	CET1 ratio to the trigger level (i.e. CET from write-down generated used indian Accounting Standards or RBI Instructions net of contingent list
	1	1	1	1	1							from write-down generated under applicable Indian Accounting Standards or RBI Instructions net of contingent liabilities, potential tax liabilities etc., if any) or, if this is, not possible the full priorial value of the instruments. When the Basic	80 on breaching the trigger level shall be at least the amount needed to if immediately return the bank's CET1 ratio to the trigger level (i.e. CET from the antibudgen separated under applicable Indian Accounting Standards or	to the full principal value of the instruments. When the Bank breaches a Pre-Specified on Trigger Level and the equity is repletished through write-down, such replenished in or amount of equity will be overlaided from the treal equity of the Bank for the runnous of	ied tax liabilities etc., if any) or, if this is not possible the full princip and instruments. When the Bank breaches a Pre-Specified Trigger Level a configuration of property and property and property of anything any property of anything anything any property of anything anything any property of anything any property of anything any property of anything anything anything anything anything anything anything anything anything any property of anything any property of anything anyth
	1	1	1	1	1		-				1	breaches a Pre-Specified Trigger Level and the equity is replenished through write- down, such replenished amount of equity will be excluded from the total equity	e- RBI Instructions net of contingent liabilities, potential tax liabilities etc., if try any) or, if this is not possible the full principal value of the instruments.	., if determining the proportion of earnings to be paid out as dividend in terms of rules laid ints. down for maintaining capital conservation buffer. However, once the Bank has attained	aid from the total equity of the Bank for the purpose of determining the sed earnings to be paid out as dividend in terms of rules laid down
	1	1		'	'										
	1	1	1	1	1		-				1	buffer. However, once the Bank has attended to the common and the without counting the replanished equity capital that point onwards, the Bank may include the replanished equity capital for all purposes. The Bank shall have	ae excluded from the total equity or the warm nodetermining the proportion of earnings to be paid out as dividend in terms at of rules laid down for maintaining capital conservation buffer. However	y a total common equity ratio of ass, written counting the represented equity capital final will point consumity, the Bank may include the reprincible equity capital for all purposes. The of Bank shall have the discretion to write-down the Bonds multiple times in case the Bank may be shall have the discretion of write-down the Bonds which will be shall	onwards, the Bank may include the repairment way,
down, full or partial	NA NA	NA.I	NA N	NA N	NA P	NA SP	NA NA	NA.	NA .	NA NA	fully or Partially	the discontine to write down the Bands mobile times is once the Bank him to full	note the Break has attributed total common environment of BM without	the second or him to constitute the second of the second o	which have been unitaries off one has unitaries and facefully or the
	NA I	Ţ ,'								T .				1	
down, permanent or temporary orary write-down, description of write-up mechanism	NA NA	i Res	No.	No	Boy	4	A ton	+	А.	NA perm	manent or temporary	PEThanesa	perdiamen	pertuners	†
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	'	1				1	,						1	1	
	1		1	1	1					- Annual Committee of the Become Rank of India, can b.	······································		· .		1
		NA in a) Superior to the claims of	sA NA NA NA a) Superior to the claims of	NA NA NA (a) superior to the claims of	NA NA NA (a) superior to the claims of	NA NA NA NA Superior to the claims of	NA NA NA Senior to the claims of holders	NA NA Ners Senior to the claims of holder	NA Iders Senior to the claims of holde	The Bonds, at the option of the Reserve Bank of India, can be NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible to	e of the trigger event, for inclusion in Tier I	NA.	NA.	, NA	
	Most subordinated claim in liquidation	on investors in instruments eligible if for inclusion in Tier I capital	No important in instruments sticible	this immediate in considerations and	all investment in construction of con-	and important in instruments aliable	aible of Year Leaving and the	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or cidders a) Senior to the claims of investors in instruments eligible for a patkal and, subordinate to the claims of all other depositors er tier creditors of the bark and is neither secured nor covered by a	e of the trigger event, for inclusion in Tier I tors and general by a guarantee of the	No.	N-	<u> </u>	
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	No important in instruments sticible	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	and important in instruments aliable	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for capital and, subordinate to the claims of all other depositors	e of the trigger event, for inclusion in Tier I tors and general by a guarantee of the or economically	N.	N	N N	<u> </u>
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for a patkal and, subordinate to the claims of all other depositors in ter- creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier I tors and general by a guarantee of the or economically	<u>N</u>		<u>.</u>	<u>(A</u>
on in ubderdanden hererby in hyddelen hyerfly indisseret meddelely serier to indissered)		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for a patkal and, subordinate to the claims of all other depositors in ter- creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier I tors and general by a guarantee of the or economically		,	s	16.
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for a patkal and, subordinate to the claims of all other depositors in ter- creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier I tors and general by a guarantee of the or economically	is a second of the second of t	a 96.	<u>s</u>	species to the claims of finestons in instruments sligible for inclusions.
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for a patkal and, subordinate to the claims of all other depositors in ter- creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier 1 core and general by a guarantee of the or economically s.neditors	apprior to the cident of inventors is industrated, eligible for inclusion in the 1 Copill and subsections to the cident of all deporters and general collection or the soft according to the cident of	Tier 1 Capital and subordinate to the claims of all depositors and general Creditors of the Bank Tier 2 debt instruments will rank nari nassu without	No. No. No. No. No. No. No. No.	Canital and subordinate to the claims of all denositors and eaneral C
ation in subordination hierarchy in liquidation (specify instrument interestically senter to instrument)		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for a patkal and, subordinate to the claims of all other depositors in ter- creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier 1 core and general by a guarantee of the or economically s.neditors	Capital and subordinate to the claims of all depositors and general Creditors of the Bank. Tier 2 debt instruments will rank pari passu without preference amongst themselves and other debt instruments irrespective of the date of issue classifying as Tier 2 Capital in terms of Basel III Guidelines. Unless the terms of any	Tier 1 Capital and subordinate to the claims of all depositors and general Creditions of the Bark. Tier 2 dold instruments will rask pair passu without preference amongst themselves and other debt instruments insepective of the date of issue classifying as Tier 2 Capital in terms of Basel III Guidelines. If United the Company of the Capital in terms of Datel III Guidelines. If United the Tier III Capital in terms of Datel III Guidelines. If United Datel III Capital III Capita	of and subordinate to the claims of all depositors and general Creditors of the Bank. Tier 2 assets debt instruments will rank pair passu without preference amongst themselves and other doubt instruments irrespective of the date of issue classifying as Tier 2 Capital in terms of the Bank III Rushidines. Itelass the terms of any other part is course of hone's Chibertonics.	Capital and subordinate to the claims of all depositors and general Cr 2 Bank. Tier 2 debt instruments will rank pari passu without preference est themselves and other debt instruments inrespective of the date of iss of Tier 2 Capital in terms of Basel III Guidelines. Unless the terms of any
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for apital and, subordinate to the claims of all other depositors in ter creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier 1 core and general by a guarantee of the or economically s.neditors	Capital and subordinate to the claims of all depositors and general Credition of the Bark. Tar 2 old bit instruments will seril pari pass unitarity perference amongst themselves and other debt instruments irrespective of the date of issue classifying as Ther 2 Capital in terms of Basel III Guidelines. Unless the terms of any subsequent issueric of bondy/deliventures by the Basel, specifies that the claims of such subsequent bond holders are senior or subordinate to the Bonds issued under this information Memoradum or unless the MES specifies otherwise in its	Tex 1 optial and subordinate to the claims of all depositors and general conditions of the sales. He is 2 debt instruments will ank pain passe without perference amongst themselves and other debt instruments insepactive of the date of sizes of sales of sales and other debt instruments insepace the date of sizes of the claims of sales. As the claims of the claims of the claims of the claims of sales because of bound/debentures by the sales of the claims of sales because on the other sales were sales of the sales of sales because of the claims of sales because other other sales were sales of sales of sales of sales of sales are series or subordinate to the Bonds issued under this information Memoandum or or relates to the Studies of sales of sales of sales sales of sal	of and subordinate to the claims of all depositors and general Creditions of the Back. The 2 sea, debt instruments will easily pain just without perference among thermealers and edited and debt instruments irrespective of the date of issue classifying as Tie 2 Capital in terms of abault Ill Custless to the stress of a possible, participated in the claims of abault participated in the claims of such subsequent bond holders are serior or subordinate to the Bond's issued under this information. Manneraudum or unless the BIII of the claims of substraints and the Bond's issued under this information. Manneraudum or unless the BIII of the substraints and the Bond's issued under this information. Manneraudum or unless the BIII of the Bond's issued under the information. Manneraudum or unless the BIII of the Bond's issued under the information. Manneraudum or unless the BIII of	Capital and subordinate to the claims of all depositors and general C. Bank. Tar 2 delt instruments will eak pair pass without preference est themselves and other debt instruments inrespective of the date of iss If ar 2 capital in terms of basel till Guidelines. Unless the terms of any instance of bondy/debenture by the Bank's specifies that the claims or subsequent bond holders are series or subordinate to the Bonds issue information Memorandom or unless the Bit specifies between in his information Memorandom or unless the Bit specifies between in his
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for apital and, subordinate to the claims of all other depositors in ter creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier 1 core and general by a guarantee of the or economically s.neditors	Capital and subordinate to the claims of all depositors and general Credition of the Bails. Tat 2 distinctments sid region passau without preference amongst themselves and other side instruments irrespective of the date of instancing as Tat 2 of Capital in terms of last of Insulations, to the terms of any subsequent sources of Donals/delements by the Bails specifies that the claims of modern strength of the Capital in terms of last of Insulations, the section of the South Section of the South Section of South S	The Sophal and subordinate to the claims of all dispositions and general confidence of the fails. The 2 dols internatives will enable prise assess without perfection amongst themselves and other decit instruments resupective of the confidence of	of and subordinate to the claims of all depositors and general Creditors of the tasks. The 2 sea, sold in Intermental of an Apra para sub-ordinate and preference amongst themselves and other add the Intermental intermental of the date of Issue classifying as Title 2 Capital in Interme of the sall III Guidelines Unless the term of all synthepaster Issues or Bondyl, debentures by the Basis specifies that the claims of such subsequenter bond holdens are serior or subordinate to the tooth issued under this filter formation. Memoration or oriests the filter specifies otherwise in the globalines, the claims of the short holden shall be part passue with claims of the short of Intermedia. Memoration can be shall be part passue with claims of the short of Intermedia.	Capital and subcondinate to the claims of all depositions and general. Capital and subcondinate to the claims of all depositions and general. Capital sets interested will read per passus without preference themselves and other debt instruments irrespective of the data of its sets of any suscess of breds debtering the sets of the capital sets of the sets of any suscess of breds debtering to by the fast is specified by the fast of breds of breds debtering the sets of the sets of any suscess of breds debtering the part of the set of the sets of the sets of the set of the sets of the set of the sets of the
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for apital and, subordinate to the claims of all other depositors in ter creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier 1 core and general by a guarantee of the or economically s.neditors	Capital and subordinate to the claims of all depositors and general Credition of the Barth. Tare 2 delic instruments will respira paiss au without preference amongst themselves and other delt instruments irrespective of the date of issue classifying as Tare 2 Capital in terms of Bart of 10 subderiess. Other bet terms of any subsequent issuance of bound/sidentures by the Bark specifies of that the claims of the subsequent bounders of bound/sidentures by the Bark specifies or that the claims of the subsequent bounders or bounders are sent one subsequent books issued under this information Memorandum or unless the Rits specifies otherwise in its validations, the claim of the book belooks and be are in soaw with the size of the subsequent claims of	The Sophal and subordinate to the claims of all dispositions and general contents on the fast. The 2 dols insurrance will read pure jasses without perfection amongst themselves and other dest instruments invespective of the contents of the dest instruments invespective of the contents	of and subordinate to the claims of all depositions and general Creditions of the Back. Test 2 suit delt bestummers will rank pair paiss un biotical preference amongst thermalese and other all delt instruments irrespective of the date of issue classifying at Tes 2 Capital in terms of Backell füsicidations. Lottless the terms of any subsequent trausions of bondin/debentures by the Back specifies that the claims of auch subsequent tond holders are service or any subsequent transfer of the subsequent transfer of the subsequent transfer of the subsequent transfer of the subsequent transfer of the subsequent transfer of the subsequent trans	Capital and subcordinate to the claims of all depositions and general Cr Search. Her 2 debt instruments will read pais saw without processor the threadway and other debt instruments irrespective of the date of issue If Her 2 Capital in term of based III Guideline. Liveles the terms of the sissaece of bords/debertures by the Bank specifies that the claims on subsequent bord bofelon are series or undertaints to the Debt sisse is information Memorandum or unloss the Bill specifies otherwise in sis- te of the series of the sisses of the series of the sisses of the series of the sisses in information Memorandum or unloss the Bill specifies otherwise in sis- cialms of the book orders shall be series own with claims of holders.
		on investors in instruments eligible in for inclusion in Tier I capital and b) subordinate to the	for inclusion in Tier I capital and b) subordinate to the	this immediate in considerations and	investors in equity shares and ins (b) subordinated to the claims of all other creditors.	nd investors in instruments eligible ms for inclusion in Tier I capital and b) subordinate to the	gible of Tier 1 capital and the claims of holders of upper tier 2	of Tier 1 capital and the	of Tier 1 capital and the	NA written down or permanently written off upon occurrence or olders a) Senior to the claims of investors in instruments eligible for apital and, subordinate to the claims of all other depositors in ter creditors of the bank and is neither secured nor covered by a issuer or related entity or other arrangement that legally or	e of the trigger event, for inclusion in Tier 1 core and general by a guarantee of the or economically s.neditors	Capital and subordinate to the claims of all depositors and general Credition of the Bails. Tat 2 distinctments sid region passau without preference amongst themselves and other side instruments irrespective of the date of instancing as Tat 2 of Capital in terms of last of Insulations, to the terms of any subsequent sources of Donals/delements by the Bails specifies that the claims of modern strength of the Capital in terms of last of Insulations, the section of the South Section of the South Section of South S	The Sophal and subordinate to the claims of all dispositions and general confidence of the fails. The 2 dols internatives will enable prise assess without perfection amongst themselves and other decit instruments resupective of the confidence of	of and subordinate to the claims of all depositors and general Creditors of the tasks. The 2 sea, sold in Intermental of an Apra para sub-ordinate and preference amongst themselves and other add the Intermental intermental of the date of Issue classifying as Title 2 Capital in Interme of the sall III Guidelines Unless the term of all synthepaster Issues or Bondyl, debentures by the Basis specifies that the claims of such subsequenter bond holdens are serior or subordinate to the tooth issued under this filter formation. Memoration or oriests the filter specifies otherwise in the globalines, the claims of the short holden shall be part passue with claims of the short of Intermedia. Memoration can be shall be part passue with claims of the short of Intermedia.	Capital and subordinates to the claims of all depositions and general Capital and subordinates to the claims of all depositions and general Capitals. He is 2 deal is estimated will real leap in passus without perference or beam-leaved and other debt instruments irrespective of the date of its manual capitals and beam of any suscessor of bondy debts-inverse by the tasks specifies bett the claims of any suscessor of bondy debts-inverse by the tasks specifies bett the claims of indeed information the real perfect of the control of the object of the control of the claims of the date of the bond helders shall be part passus with claims of holders subsequent debts-inversely-don't suscessor, and shall be no part passus or subsequent debts-inversely-don't suscessor, and shall be no part passus.

		14	15	16	17	18	19	20	21	22	21	24	*	26	27	28
SR NO.	PARTICULARS	Non-convertible, Subordinated, Perpetual, Unsecured Basel III compliant Additional Tier 1	Non-convertible, Subordinated, Perpetual, Unsecured Basel III compliant Additional Tier 1	Non-convertible, Subordinated, Perpetual, Unsecured Basel III compliant Additional Tier 1	eSBBJ Basel III T-2	eSBBJ Lower TIER-II (SERIES- VI)	658H UPPER TIER- II	eSBH UPPER TIER- II eSB	SH UPPER TIER- II	e SBH Tier I- IPDI	e SBH Tier I- IPDI	eSBH Basel II T-2	eSBH Basel III T-2	eSBH Basel III T-2	e SBM Tier I- IPDI	eSBM Basel III T-2
		Bonds 2016	Bonds 2016-Series II	Bonds 2016- Series III												
1	1 Issuer	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act,	State Bank of India, incorporated 5 under SBI Act, 1955	State Bank of India, incorporated	State Bank of India, incorporated Stat	te Bank of India,	State Bank of India,	State Bank of India,	State Bank of India,	State Bank of India, incorporated unde	ler State Bank of India, incorporated under SBI Act, 1955	State Bank of India,	State Bank of India,
					1955	under SBI Act, 1955	under SBI Act, 1955	under SBI Act, 1955 inco	orporated under SBI , 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	incorporated under SBI Act,	SBI Act, 1955	Act, 1955	incorporated under SBI Act,	incorporated under SBI Act,
								ACT,	, 1955	ALI, 1955	ACI, 1955	1955			1955	1995
	Unique identifier(e.g. CUSIP,ISIN or Bloomberg identifier for private															
	parenti															
	2	INE 062 A 08124	4 INE 062 A 08132	INE 062 A 08140	0 INE-648A0 8013	INE-648AD 9078	INE649A09076	INE649A09084 INE	649A09092	NE649A09100	INE649A09118	INE649A09126	INE649A08029	INE649A08037	INE-651A0 9072	INE-651A0 8033
	3 Governing law(s) of the instrument	Indian Law	e Indian Law	Indian Law	e Indian Live	Indian Law	Indian Law	v Indian Law	Indian Law	Indian Law	Indian La	w Indian L	w Indian L	aw Indian Law	Indian Lav	w Indian Law
	Regulatory treatment															
					1 Tier 2	Tier 2	Tier 2	Tier 2	Tier 2			1 Tier				
-	4 Transitional Basel III rules	Additional Tier 3	1 Additional Tier 1	Additional Tier 3		Tier 2 Ineliable	Tier 2		Tier 2 Ineliable	Additional Tier 1	Additional Tier		2 Tier	2 Tier 2	Additional Tier	
	5 Post-transitional Basel III rules	Additional Tier 3	1 Additional Tier 1	Additional Tier 3	Tier 2	magas	Helipon	· magan	magua	magaa	maga		Tier	r 2 Tier 2	magaz	Ne Tier 2
- 6	6 Eligible at Solo/Group/ Solo & Group	Solo & Group	Solo & Group	Solo & Group	p Solo & Group	Salo & Group	Salo & Group	p Solo & Group	Solo & Group	Solo & Group	Solo & Gro	p Solo & Gro	p Solo & Gro	sup Solo & Group	Salo & Grou	up Solo & Group
	7 Instrument Type	Perpetual Debt Instrument	s Perpetual Debt Instruments	Perpetual Debt Instruments	s Tier 2 Debt	Tier 2 Debt	Tier 2 Debr	t Tier 2 Debt	Tier 2 Debt	perpetual Debt	perpetual De	it Tier 2 De	bt Tier 2 De	ebt Tier 2 Debt	perpetual Deb	bt Tier 2 Debt
	Amount recognised in regulatory capital (Rs. in million, as of most	Propriesa Seek minuments	Propries seed missioning	Propriese Sect Institution	100 2 500	100 2 0000	180 2 080		THE Z DEG.	perpetual Debi	perpetua De	110.234	I I I I I	A 100 A 100 A	perpetual Dec	1 181 2 5466
	8 recent reporting date) Par value of instrument - total issued (Rs. in million, as of most recent	21000	25000	25000	2000	3000	3250	4500	4750	1350	200	39	50	2000	100	a 5000
	g reporting date)	21,000	25,000	25,000	2,000	5,000	3,250	0 4,500	4,750	1,350	2,01	10 3,9	5,0	.00 2,000	1,00	JD 5,000
10	0 Accounting classification	Liability	y Liability	Liability	Liability	Liability	Liability	y Liability	Liability	Liability	Liabili	ty Liabili	ty Liabil	dy Liability	Liabilit	y Liability
11	2 Original date of issuance 2 Perpetual or dated	06.09.2016 Permetus	6 27.09.2016 Parmetual	25.10.2016 Permetui	5 20.03.2015 d deter	20.03.2012 dated	05.06.2005	9 21.08.2009 d dated	08.09.2009 dated	24.02.2010 Pernetual	20.09.20: Parnets	0 31.03.20 d dat	15 30.12.20 ht	315 08.02.2016 ted dated	25.11.200	09 17.12.2014 al dated
															,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
19	3 Original maturity date	No meturity	y No maturity	No maturity	y 20.03.2025	20.03.2022	05.06.2024	4 21.08.2024	08.09.2024	No maturity	No maturi	ty 31.03.20	15 30.12.20	225 08.02.2026	No maturit	ity 17.12.2024
14	4 Issuer call subject to prior supervisory approvel	Yes	Yes	Yes	s no	no	2,50304		300,3014				10	no nc		55
						1						1			1	1
							44 44 44				20.00.207					
	5 Optional call date,contigent call dates and redemption amount		27.09.2021 or any Coupon Payment Date thereafter (at par), Tax Call and Regulatory Call		NJ	NA.	05.06.2019 at par	r 21.08.2019 at par	08.09.2019 at par	24.02.2020 at par	20.09.2020 at p	,	in .	,n NA	25.11.2019 at pa	I N
16	6 Subsequent call dates, if applicable	06.09.2021 or any Coupon Payment Date thereafter (at par).	27.09.2021or any Coupon Payment Date thereafter (at par).	25.10.2021or any Coupon Payment Date thereafter (at par).	N/	NA.	N/	A NA	NA.	NA.		Α	IA .	4A NA	N.	A N
17	Coupons/dividends Fixed or floating dividend/coupon	Fixe	d Fixed	Fixed	d Fixed	Fixed	Fixed	d Fixed	Fixed	Fixed	Fie	d Fix	rd Fis	ed Fixed	Fine	ed Fixe
18	8 Coupon rate and any related index	9.00	8.75	8.31	8.30	9.02	8.35	9 8.50	8.60	9.20	9.0	5 8.	8.	40 8.45	9.1	0 8.55
																1
	Strictman of a dividend streets	-												Mar.		
19	9 Existence of a dividend stopper	Ye	Yes	Yes	No.	No	No.	No.	No	No	,			No No	N N	No.
20	0 Fully discretionary, partially discretionary or mandatory	fully discretionary	y fully discretionary	fully discretionary	y Mandatory	Mandatory	Partially Mandatory	y Partially Mandatory	Partially Mandatory	Partially Mandatory	Partially Mandato	ry Mandato	ry Mandato	ory Mandatory	Partially Mandator	ry Mandatory
21	1 Existence of step up or other incentive to redeem	No.	no No	No	n No	NA.	Yes	s Yes	Yes	Yes	Υ	ri Y	es	No No	Ye	as Nr
	2 Noncumulative or cumulative			Non-cumulative				e Non-completive	Non-cumulative		Non-cumulati		re Non-cumulat			ve Non-cumulative
22		Non-cumulative	e Non-cumulative		e Non-cumulative	Non-cumulative	Non-cumulative			Non-cumulative		we Non-cumulati		tive Non-cumulative	Non-cumulativ	
23 24	3 Convertible or non-convertible	Non-conwrible	e Non-convertible	Non-conwrible	e Non-convertible	Non-convertible	Non-convertible	e Non-convertible	Non-convertible	Non-convertible	Non-convertib	le Non-convertit	le Non-converti	ble Non-convertible	Non-convertible	sie Non-convertible
25	5 If convertible,fully or partially 6 If convertible,conversion rate	W	A NA	NJ	A NJ	NA NA	NA NA	A NA	NA.	NA NA		A I	IA.	NA NA	N.	A NA
26	6 If convertible, conversion rate	N	A NA	N.F.	A NA	NA NA	N/	A NA	NA.	NA.			IA I	4A NA	N.	A NA
28	7 If convertible,mandatory or optional conversion 8 If convertible,specify instrument type convertible into	W	A NA	NJ	A NJ	NA NA	NA NA	A NA	NA.	NA NA		A I	IA.	NA NA	N.	A N
29	9 If convertible, specify issuer of instrument it converts into	N/	NA NA	NA NA	A NA	NA NA	NA NA	A NA	NA Ma	NA.	-	A .	IA I	4A NA	N.	A NA
30	0 Write-down feature If write-down, write-down trigger(s)	The Bonds (including all claims, demands on the Bonds and interest thereon, whether	The Bonds (including all claims, demands on the Bonds and interest thereon, whether	The Bonds (including all claims, demands on the Bonds and interest thereon, whether	The PONV Trigger event is the earlier of:	NO	NC.	NO NO	NO	NO		The PONV Trigger event is ti	e. The PONV Trigger event is the earlier of	of: The PONV Trigger event is the earlier of:		The PONV Trigger event is the
		accrued or contingent) are issued subject to loss absorbency features applicable for non- equity capital instruments issued in terms of Basel III Guidelines including in compliance	accrued or contingent) are issued subject to loss absorbency features applicable for non- equity capital instruments issued in terms of Basel III Guidelines including in compliance	accrued or contingent) are issued subject to loss absorbency features applicable for non- equity capital instruments issued in terms of Basel III Guidelines including in compliance	 a) a decision that a temporary/permanent write off is necessary without which the Bank would 							earlier of: a) a decision that a	a) a decision that a temporary/permanent write off is	 a) a decision that a temporary/permanent write off is necessary without which the 		earlier of: a) a decision that a
		equity capital instruments issued in terms of Basel III Guidelines including in compliance with the requirements of Annex 4 thereof and are subject to certain loss absorbency	equity capital instruments issued in terms of Basel III Guidelines including in compliance with the requirements of Annex 4 thereof and are subject to certain loss absorbency	equity capital instruments issued in terms of Basel III Guidelines including in compliance with the requirements of Annex 4 thereof and are subject to certain loss absorbency	off is necessary without which the Bank would become non-viable, as determined by the RB;							a) a decision that a temporary/permanent write	temporary/permanent write off is necessary without which the Bank	Bank would become non-viable, as		 a) a decision that a temporary/permanent write off
		features as described herein and required of Additional Tier 1 instruments at Pre-Specified	features as described herein and required of Additional Tier 1 instruments at Pre-Specified	features as described herein and required of Additional Tier 1 instruments at Pre-Specified	d and							off is necessary without whi	th would become non-viable, as	determined by the RBI; and		is necessary without which the
		Trigger Level and at the Point of Non Viability as provided for in Annex 16 of the aforesaid circular Accordingly, the Bonds and any claims or demands of any Bondholder or any other	Trigger Level and at the Point of Non Viability as provided for in Annex 16 of the aforesaid circular Accordingly, the Bonds and any claims or demands of any Bondholder or any	Trigger Level and at the Point of Non Viability as provided for in Annex 16 of the aforesaid circular Accordingly, the Bonds and any claims or demands of any Bondholder or any	 b) the decision to make a public sector injection of capital, or equivalent support, without which 							the Bank would become not viable, as determined by the	determined by the RBI; and b) the decision to make a public sector	 b) the decision to make a public sector or injection of capital, or equivalent support, 		Bank would become non-viable, as determined by the RBI; and
		person claiming for or on behalf of or through such Bondholder, against the Bank, may be	other person claiming for or on behalf of or through such Bondholder, against the Bank,	other person claiming for or on behalf of or through such Bondholder, against the Bank,	the Bank would have become non-viable, as							RBI; and	injection of capital, or equivalent	without which the Bank would have become		b) the decision to make a
		written-off, in whole or in part, upon the occurrence of the following trigger events: (i) Pre- Specified Trigger Level (ii) Point of Non-Viability (i) Loss Absorption at Pre-Specified Trigger	may be written-off, in whole or in part, upon the occurrence of the following trigger events: (i) Pre-Specified Trigger Level (ii) Point of Non-Viability (i) Loss Absorption at Pre-	may be written-off, in whole or in part, upon the occurrence of the following trigger events: (i) Pre-Specified Trigger Level (ii) Point of Non-Viability (i) Loss Absorption at Pre-	determined by the relevant authority. The write off consequent upon the trigger event shall							b) the decision to make a public sector injection of	support, without which the Bank wou have become non-viable, as determine	old non-viable, as determined by the relevant and authority. The write off consequent upon		public sector injection of capital, or equivalent support,
		Level If the CET1 of the Bank falls below 5.5% of RWA before 31st March, 2019 and if CET1	Specified Trigger Level If the CET1 of the Bank falls below 5.5% of RWA before 31st March,	Specified Trigger Level If the CET1 of the Bank falls below 5.5% of RWA before 31st March 2019 and If CET1 falls below 6.125% of RWA on or after 31st March 2019. Each of the	occur prior to any public sector injection of							capital, or equivalent suppo	t, by the relevant authority. The write o	off the trigger event shall occur prior to any		without which the Bank would
		falls below 6.125% of RWA on or after 31st March 2019. Each of the trigger levels referred to hereinabove is called the "Pre-Specified Trigger Level"	2019 and if CET1 falls below 6.125% of RWA on or after 31st March 2019. Each of the trigger levels referred to hereinabove is called the "Pre-Specified Trigger Level"	2019 and if CET1 fails below 6.125% of RWA on or after 31st March 2019. Each of the trigger levels referred to hereinabove is called the "Pre-Specified Trigger Level"	capital so that the capital provided by the public sector is not diluted.							without which the Bank would have become non-	consequent upon the trigger event shi occur prior to any public sector injecti	all public sector injection of capital so that the ion capital provided by the public sector is not		have become non-viable, as determined by the relevant
		A write-off of the Bonds may have the following effects: (i) reduce the claim of the Bond	A write-off of the Bonds may have the following effects: (i) reduce the claim of the Bond	A write-off of the Bonds may have the following effects: (i) reduce the claim of the Bond								viable, as determined by the	of capital so that the capital provided	by diluted.		authority. The write off
		(up to nil) in liquidation; (ii) reduce the amount to be re-paid on the Bond when call is exercised (up to nil); (iii) partially or fully reduce Coupon payments on the Bond. The write-	(up to nil) in liquidation; (ii) reduce the amount to be re-paid on the Bond when call is exercised (up to nil); (iii) partially or fully reduce Coupon payments on the Bond. The write	(up to nil) in liquidation; (ii) reduce the amount to be re-paid on the Bond when call is exercised (up to nil); (iii) partially or fully reduce Coupon payments on the Bond. The								relevant authority. The writ off consequent upon the	e the public sector is not diluted.			consequent upon the trigger event shall occur prior to any
		down of any Common Equity Tier 1 capital shall not be required before a write-down of any	exercised (up to nil); (iii) partially or fully reduce Coupon payments on the Bond. The write y down of any Common Equity Tier 1 capital shall not be required before a write-down of	write-down of any Common Equity Tier 1 capital shall not be required before a write-								off consequent upon the trigger event shall occur prior	*			public sector injection of capital
		ATI instruments (including the Bonds). The Bank shall have full discretion to determine the amount of ATI instruments (including the Bonds) to be written down subject to the	any AT1 instruments (including the Bonds). The Bank shall have full discretion to determine the amount of AT1 instruments (including the Bonds) to be written down	down of any ATI instruments (including the Bonds). The Bank shall have full discretion to determine the amount of ATI Instruments (including the Bonds) to be written down								to any public sector injectio of capital so that the capital	1			so that the capital provided by the public sector is not diluted.
		amount of write-down not exceeding the amount which would be required to bring CET1	subject to the amount of write-down not exceeding the amount which would be required	subject to the amount of write-down not exceeding the amount which would be required	1							provided by the public sector is not diluted.	1			
		ratio to 8% of RWAs. Further, the aggregate amount to be written-down for all AT1 instruments on breaching the trigger level shall be at least the amount needed to	to bring CET1 ratio to 8% of RWAs. Further, the aggregate amount to be written-down for all AT1 Instruments on breaching the trigger level shall be at least the amount needed to	to bring CET1 ratio to 8% of RWAs. Further, the aggregate amount to be written-down for all AT1 instruments on breaching the trigger level shall be at least the amount needed to								is not diluted.				
		Instruments on breaching the trigger level shall be at least the amount needed to immediately return the bank's CET1 ratio to the trigger level (i.e. CET from write-down generated under applicable Indian Accounting Standards or RISI Instructions net of	all ATI Instruments on breaching the trigger fevel shall be at least the amount needed to immediately return the bank's CETI ratio to the trigger level (i.e. CET from write-down generated under applicable Indian Accounting Standards or IREI Instructions net of	all AT1 Instruments on breaching the trigger level shall be at least the amount needed to immediately return the bank's CET1 ratio to the trigger level (i.e. CET from write-down generated under applicable Indian Accounting Standards or RBI Instructions net of												
		contingent liabilities, potential tax liabilities etc., if any) or, if this is not possible the full	contingent liabilities, potential tax liabilities etc., if any) or, if this is not possible the full	contingent liabilities, potential tax liabilities etc., if any) or, if this is not possible the full												
		principal value of the instruments. When the Bank breaches a Pre-Specified Trigger Level and the equity is replenished through write-down, such replenished amount of equity will	contingent liabilities, potential tax liabilities etc., if any) or, if this is not possible the full principal value of the instruments. When the Bank breaches a Pre-Specified Trigger Level and the equity is replanished through write-down, such replanished amount of equity will	principal value of the instruments. When the Bank breaches a Pre-Specified Trigger Level and the equity is replenished through write-down, such replenished amount of equity will		1						1			1	1
		be excluded from the total equity of the Bank for the purpose of determining the	he perturbed from the total equity of the Sank for the purpose of determining the	be excluded from the total equity of the Bank for the purpose of determining the					ļ							1
		proportion of earnings to be paid out as dividend in terms of rules laid down for maintaining capital conservation buffer. However, once the Bank has attained total	proportion of earnings to be paid out as dividend in terms of rules laid down for maintaining capital conservation buffer. However, once the Bank has attained total common equity ratio of 8% without counting the replenished equity capital that point	proportion of earnings to be paid out as dividend in terms of rules laid down for maintaining capital conservation buffer. However, once the Bank has attained total		1						1			1	1
		common equity ratio of 8% without counting the replenished equity capital that point	common equity ratio of 8% without counting the replenished equity capital that point	maintaining capital conservation buffer. However, once the Bank has attained total common equity ratio of 8% without counting the replenished equity capital that point		1						1			1	1
		orwards, the Bank may include the replanished equity capital for all purposes. The Bank shall have the discretion to write-down the Bonds multiple times in case the Bank hits Pre- Specified Trigger Level subsequent to the first write-down. The Bonds which have been	onwards, the Bank may include the replanished equity capital for all purposes. The Bank shall have the discretion to write-down the Bonds multiple times in case the Bank hits Pre- Specified Trigger Level subsequent to the first write-down. The Bonds which have been	onwards, the Bank may include the replenished equity capital for all purposes. The Bank shall have the discretion to write-down the Bonds multiple times in case the Bank hits Pre Specified Trigger Level subsequent to the first write-down. The Bonds which have been		1						1			1	1
		Specified Trigger Level subsequent to the first write-down. The Bonds which have been	Specified Trigger Level subsequent to the first write-down. The Bonds which have been	Specified Trigger Level subsequent to the first write-down. The Bonds which have been					ļ							1
		written off can be written up (partially or full) at the absolute discretion of the Bank and subject to compliance with #BI instructions (including permission, consent if any). (ii) Loss	written off can be written up (partially or full) at the absolute discretion of the Bank and subject to compliance with RBI instructions (including permission, consent if any). (ii) Loss	written off can be written up (partially or full) at the absolute discretion of the Bank and subject to compliance with RBI instructions (including permission, consent if any). (ii) Loss	s .	1						1			1	1
31		fully or Partials	fully or Partially	Fully or Partially								1	1	+		+
32	2 If write-down, full or partial	Tuly di Patulon	Tung or Partially	Tury of Parising				 				1		+		+
			_	_					ļ							
33	3 If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Temporary A write-off of the Bonds at the PONV is permanent. A write-off of the Bonds at Pre-Specified	Temporary d A write-off of the Bonds at the PONV is permanent. A write-off of the Bonds at Pre-	Temporary A write-off of the Bonds at the PONV is permanent. A write-off of the Bonds at Pre-	1	NA NA				NA.		1	in i	+	N.	4
		Trigger Level is temporary andcan be written up (partially or full) at the absolute discretion of the Bank and subject to compliance with RBI instructions (including permission, consent	Specified Trigger Level is temporary and an be written up (partially or full) at the absolute discretion of the Bank and subject to compliance with RBI instructions (including	Specified Trigger Level is temporary, andcan be written up (partially or full) at the absolute discretion of the Bank and subject to compliance with RBI instructions (including		1						The Bonds, at the option of			1	1
		or the bank and subject to compliance with MBI instructions (including permission, consent if any).	absolute discretion of the Bank and subject to compliance with RBI instructions (including permission, consent if any).	absolute discretion of the Bank and subject to compliance with RBI instructions (including permission, consent if any).	1	1						the Reserve Bank of India, co	n		1	1
					The Bonds, at the option of the Reserve Bank of	1						be temporarily written dow or permanently written off	The Bonds, at the option of the Reserv Bank of India, can be temporarily	we The Bonds, at the option of the Reserve Bank	1	1
					India, can be temporarily written down or permanently written off upon occurrence of the				ļ			or permanently written off upon occurrence of the trigg	er written down or permanently written	of India, can be temporarily written down or off permanently written off upon occurrence of		
34	4 5 Position in subordination hierarchy in liquidation (specify instrument	superior to the claims of investors in instruments eligible for inclusion in Equity shares &	superior to the claims of investors in instruments eligible for inclusion in Equity shares &	property to the chiese of investors in instance	trigger event, a) Senior to the claims of investors in	NA subordinate to the claims of all	NA Supposite to the state of	A NA NA a) Superior to the claims of a) S	NA Juperior to the claims	(a) superior to the claims	(a) superior to the claim:	event, a) Senior to the claims of	upon occurrence of the trigger event,	the trigger event, a) Senior to the claims of investors in	N. (a) superior to the claims of	a) Senior to the claims of
35	5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	prepetual non cumulative prefrence share and I and subordinate to the claims of all	prepetual non cumulative prefrence share and subordinate to the claims of all depositors	prepetual non cumulative prefrence share and subordinate to the claims of all depositors	instruments eligible for inclusion in Tier I capital					of investors in equity	of investors in equity	investors in instruments	ay senior to the claims of investors in instruments eligible for inclusion in Ti-	ier I instruments eligible for inclusion in Tier I	investors in equity shares and	d investors in instruments eligible
		depositors and general Creditors of the Bank and subordinated debt of the bank.	and general Creditors of the Bank and subordinated debt of the bank.	and general Creditors of the Bank and subordinated debt of the bank.	and, subordinate to the claims of all other depositors and general creditors of the bank and	other creditors and depositors of the Bank	for inclusion in Tier I capital and b) subordinate to the claims of	investors in instruments eligible of in for inclusion in Tier I capital and inst b) subordinate to the claims of all incl	truments eligible for lusion in Tier I capital	shares and (b) subordinated to the	shares and (b) subordinated to the	eligible for inclusion in Tier I capital and, subordinate to	capital and, subordinate to the claims all other depositors and general	of capital and, subordinate to the claims of all other depositors and general creditors of the	(b) subordinated to the claims of all other creditors.	ns for inclusion in Tier I capital and, subordinate to the claims
					depositors and general creditors of the bank and is neither secured nor covered by a guarantee of		b) subordinate to the claims of all other creditors		lusion in Tier I capital d b) subordinate to the	subordinated to the claims of all other	subordinated to the claims of all other	capital and, subordinate to the claims of all other	all other depositors and general creditors of the bank and is neither	other depositors and general creditors of the bank and is neither secured nor covered by a	of all other creditors.	and, subordinate to the claims of all other depositors and
					the issuer or related entity or other			clai	ims of all other	creditors.	creditors.	depositors and general	secured nor covered by a guarantee of	of guarantee of the issuer or related entity or other arrangement that legally or		general creditors of the bank and is neither secured nor
					arrangement that legally or economically enhances the seniorty of the claim vis-a-vis bank	1		cnec	woods			creditors of the bank and is neither secured nor covered	the issuer or related entity or other arrangement that legally or	economically enhances the seniorty of the	1	covered by a guarantee of the
- 1					creditors.reditors	1			ļ			by a guarantee of the issuer related entity or other	or economically enhances the seniorty of the claim vis-a-vis bank	of claim vis-a-vis bank creditors reditors	1	issuer or related entity or other
												arrangement that legally or	the claim vis-a-vis bank creditors reditors			arrangement that legally or economically enhances the
						1						economically enhances the	.1		1	seniorty of the claim vis-a-vis
- 1						1			ļ			seniorty of the claim vis-a-vi bank creditors reditors	` [1	ĺ	bank creditors reditors
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		-														
						1						1			1	1
	5 Non-compliant transitioned featurer	***							y	***		es .	in .	No.		
	6 Non-compliant transitioned features	No.	No.	No.	No.	Yes	Loss Absorption	Yes Less Absoration	Yes Loss Absorption	Yes Loss Absoration	Loss Absoratio		ia l	No No	Ye Loss Absoration	No.
36	7 If yes, specify non-complaint features	No.														

State Bank of India, incorporated under SBI Act, 1955 Bank of India, orated under SBI Act, incorporated under SBI Act, 1955 INE 912 E 01 Inelieible Ineligible Indigible Tier 2 5 Post-transitional Basel III rules Tier 2 Eligible Equity Tier 2 D Tier 2 Debt Tier 2 Debt P 1598.9 recent reporting date)
 Par value of instrument - total issued (Rs. in million, as of most recen preporting date) 5.150 20933 (5.300 MIO) 20.00 40.210 20.450 16.04.2001 triginal maturity date 31.12.2 26.03.202 30.03.202 in part) on Aug 2, 2022 (the issuer Call Date) or any an 02.11.2023 at pa 21.12.2023 at pa NA The Interest payment Dates falling on 22 September and 22 March in each year commencing on the First Redemption Date (22/09/21 Coupon/dividends

17 Fixed or floating dividend/coupon

18 Coupon rate and any related index Fixed 5.50 upto22/09/2022 and from 23/09/2022 @ USTS+4.274% Fully discretion Partially Manda Partially Mandat Mandato Mandato Partially Manda Partially Manda fully discret fully discretionar 21 Existence of step up or other incentive to rede 27 If convertible,mandatory or optional conversion
28 If convertible,specify instrument type convertible into The first POV Figure event is bit after of a few povers of the first POV Figure event is bit after of a few povers of the first Povers of the firs 30 Write-down feature The NOW Figure out is he in Policy Figure out in he is down the property of a decision that a response (plemans) and a response (The POW Tigger event is the scalar of a shahar which he flank would be a present out to a permanent united of without which he flank would be a permanent united of which the flank would be a permanent united by the permanent united by the permanent united by the decisions to make a public scalar injugation of capital, or equalwort support, without which he flank would have become non-visital, as written and with the flank would have become non-visital, as written or due to be a second to the permanent of by the second of one of the permanent of by the second of the second of the flank of the second of th The PONV Trigger event is the earlier of: a) a decision that a temporary/permanent write off is necessary without which the Bank would become non-viable, as determined by the The PORY Trigger event is the earlier of:

a) decision that a permanent varie off without which the Bank would
become non-value, a determined by the Bill; and capital, or equivalent
b) the decision to make a public eacher injection of capital, or equivalent
support, without which the Bank would have become non-value, as
be determined by the relevant authority. The amount of non-equity capital to
written—off with the determined by Bill. The PONV Trigger event is the earlier of:

a) a decision that a permanent write off without which the Bank would become non-viable, as determined by the RBI; and Les describes de la prime de la composition de l RB; and i) the decision to make a public sector injection of capital, or equivalent support, without which the Bank would have become non-visible, and determined by the relivant authority. The write off consequent upon the trigger wows thail occur prior to any public sector injection of capital so that the capital provided by the public sector is not dilated. Trigger Level subsequent to the first write - down. The Bonds which has been written off shall not be written up. e-down, full or partial ully or partially ten off shall not be written up. Values of Nation Nation 1. Accordance by extended records of the Additional for 1 bits on the Indianance Residences

In American Nation 1. A bits but and of the Additional for 1 bits on a) a decision that a permanent write off without which the Bank would become non-viable, as determined by the RBI; and b) the decision to make a public sector injection of capital, or equivalent a) a decision that a permant write off without which the Bank would become non-viable, as determined by the BB; and b) the decision to make a public sector injection of capital, or equivalent We should, a this option of the Manare Man of Irela, and a feature and a self-section of the Manare Man of Irela, and a feature and a self-section of the Manare Man of Irela, and a feature and a self-section of the Manare Man of Irela, and a feature and a self-section of the Manare Man of Irela, and a feature and a self-section of the Manare Man of Irela, and a feature and a self-section of the Manare Man of Irela, and a feature and a self-section of the Manare Manar As a Sponders to the claims of sevents or in instruments in instruments in liquid for for science in Toroptal and by school from the Claims of a school for claims of all school from the Claims of th NA NA

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Invect a) Senior to the claims of investors in instruments eligible for inclusion in Tier I capital and, subordinate to the claims capital and, subordinate to the claims of all other depositors and general creditors of the bank and is neither secured nor covere by a guarantee of the issue rallade entity or other arrangement that legally or economically enhances the seriority of the claim vis-a-u-bank creditors.reditors. subordinate to the claims of all other depositors and or general redditors of the bank and is neither secured nor covered by a languarance of the issuer or related entity or other amangement that legally or economically enhances or the opening of the claim. d is neither secure economically enhances th seniorty of the claim vis-a bank creditors reditors nior to the claims of holders of all deposits and other liabilities of the issuer and debt instruments enstituting Senior Uniscured, "Up; I "Tier II" capital of the Issuer as defined under the RBI Guidelines from time to time and pari pasu with other Additinal tier 1 notes 36 Non-compliant transitioned feature 37 If yes, specify non-complaint feature

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SR NO.	PARTICULARS	Tier -II Bonds	Tier -II Bonds	Lower tier-II	Non-Banking Lower tier-II	Subsidiaries Lower tier-II	Lower tier-II	Lower tier-II	Lower tier-II	Lower tier-II		Foreign Subs	
- 1	Issuer			SBI Cards &	SBI Cards &	SBI Cards &	Nanai SRI Bank	SBI (MAURITIUS)	Nepal SBI Bank Ltd				
	Tables	SBI Global Factors Ltd	SBI Global Fa	Payment Services Pvt.		Payment Services Pvt.		Payment Services Pvt.	Payment Services Pvt.	Payment Services Pvt.	TWO DELL'E	LTD	respector contractor
	Unique identifier(e.g. CUSIP,ISIN or Bloomberg identifier for private	i aciora ciu		Ltd.	Ltd	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	BANK SBI	NA .	12.5% NSBL
	placement										BOTSWANA		Debenture 8% NSBL Dehenture
				ISIN- INE018E080	ISIN- INE018E080	ISIN- INE018E080	ISIN- INE018E080	ISIN- INE018E080	ISIN- INE018E080	ISIN- INE018E080			Deberture 7.9% NSBL
2		INE 912 E 08.	INE 912 E 08	29	37	45	52	60	78	86	NA .	BANKING	Debenture
3	Governing law(s) of the instrument											ACT/COMPANIES ACT	Securities Exchang Act and Regulations
	Regulatory treatment		India(Subsidia	Companies Act 1956	Companies Act 1956	Companies Act 1956	Botswana Laws	NA					
4	Transitional Basel III rules	NA	NA .	Lower tier-II	Lower tier-II	Lower tier-II	Tier I Capital	NA	NA as per local regulation				
5	Post-transitional Basel III rules	NA	NA.	NA.	NA.	NA.	NA.	NA.	NA.	NA.	Common Equity Tier-1 Common Equity	NA SOLO	NA as per local regulation
6	Eligible at Solo/Group/ Solo & Group	Solo	Solo	NA.	NA.	NA.	NA.	NA.	NA	NA.	Tier-1 SOLO	Ordinary share	group & solo
7	Instrument Type Amount recognised in regulatory capital (Rs. in million, as of most	Debentures	Debentures	group & solo	group & solo	group & solo	EQUITY	capital 843	Deberiture				
- 8	recent reporting date) Par value of instrument - total issued (by in million, as of most recent	1000	500	0	600	600	2000	4000			857.11	USD 62.50	625.00
9 10	reporting date) Accounting classification	Borrowings	Borrowings	1000000 Borrowings	1000000 Borrowings	1000000 Borrowings	1000000 Borrowings	1000000 Borrowings	Borrowings	Borrowings	BWP 1	Equity	625.00 Liabilities
		29.07.2011	25.08.2010								CAPITAL	N/A	12.02.2012 03.02.2013
11 12	Original date of issuance Perpetual or dated	Dated	Dated	28-Sep-12 Dated	26-Nov-14 Dated	25-Feb-16 Dated	17-Oct-16 Dated	17-Jul-17 Dated	Dated	Dated	NA.	Perpetual	20.04.2014 Dated
		29.07.2021	25.08.2020								PERPETUAL	N/A	11.02.2022 02.02.2023
13 14	Original maturity date Issuer call subject to prior supervisory approval	NA	NA.	28-Sep-19 NA	26-Nov-21 NA	25-Apr-22 NA	17-Oct-23 NA	17-May-23 NA	NA .	NA.	NA .	No	19.04.2024
		NA	NA.								NA.	N/A	
15	Optional call date,contigent call dates and redemption amount	L	L	NA	NA.	NA	NA.	NA.	NA.	NA.	NA .	NA.	
16	Subsequent call dates, if applicable Coupons/dividends	NA Interest	NA Interest	NA Coupons	NA Coupons	NA Coupors	NA Coupors	NA.	NA.	NA.	NA NA	Dividends	
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	FIXED 9.22%	FIXED 8.75%	Fixed 9.95%	Fixed 9.85%	Fixed 9.50%	Fixed 9.00%	Fixed 9.65%	Fixed	Fixed	Dividends Floating	Floating	Fixed Coupon 12.5%, 8%&7.9%
	Company rate and any revales made.										NA NA	N/A Bank of Mauritius approval required	NA
19	Existence of a dividend stopper	NA	NA.	NO	NO	NO	NO	NO	NO	NO	<u>L</u>		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	NA.	NA.	NA.	NA.	NA.	NA.	NA.	No	Partially discretionary	NA.
21	Existence of step up or other incentive to redeem	No	No	NA.	NA.	NA.	NA.	NA.	NA.	NA.	Fully discretionary	No	NA.
22	Noncumulative or cumulative	Non cumulativ	Non cumulativ	Noncumulativ e	Noncumulativ e	Noncumulativ e	Noncumulativ e	Noncumulativ e	Noncumulativ e	Noncumulativ e	NA.	Not Applicable	Cumulative
23	Convertible or non-convertible	Non-convertib	Non-convertit	non- convertible	non- convertible	non- convertible	non- convertible	non- convertible	non- convertible	non- convertible	NA.	Not Applicable	Non-convertible
24 25	If convertible,conversion trigger(s) If convertible,fully or partially	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	Not Applicable Not Applicable	NA NA
26 27	If convertible_conversion rate If convertible_mandatory or optional conversion	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	Not Applicable Not Applicable	NA NA
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	Not Applicable	NA MA
30	Write-down feature If write-down, write-down trigger(s)	No	No	NA.	NA.	NA.	NA.	NA.	NA.	NA.	NA NA	Not Applicable Not Applicable	NA NA
		NA	NA.										
31	If write-down, full or partial	NA .	NA .	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA .	Not Applicable	NA.
		NA .	NA .								NA	Not Applicable	NA .
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism			NA.	NA.	NA	NA.	NA.	NA .	NA .	NA NA	Not Applicable	NA .
		NA	NA.										
34 35	Position in subordination hierarchy in liquidation (specify instrument			NA .	NA.	NA	NA.	NA.	NA .	NA .	NA.	Not Applicable	At the time of
	type immediately senior to instrument)												liquidation, right of claims will be only
		(a) Superior to the claims of investments in instruments eligible for inclusion in Tier-II capital and (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	(a) Superior to the claims of investments in instruments eligible for inclusion in Tier-III capital and (b) Subordinated to the claims of all other creditors	Fully paid-up, unsecured, subordinated to the claims of other creditors	Fully paid-up, unsecured, subordinated to the claims of other oneditors	Fully paid-up, ursecured, subordinated to the claims of other creditors	Fully paid-up, unsecured, subordinated to the claims of other creditors	Fully paid-up, ursecured, subordinated to the claims of other creditors					arter depositors
							- Sense				Most subordinated	Not Applicable	NA .
		No	No								subordinated claim in liquidation of the		
36 37	Non-compliant transitioned features If yes, specify non-complaint features	NA .	NA.	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	Bank	1	NA .
	and the second s										Most subordinated claim in		

Bank Most NA subordinated claim in