

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block,  
BKC, Bandra (East), Mumbai – 400051

BSE Scrip Code: 500112

NSE Scrip Code: SBIN

**CC/S&B/AND/2024-25/237**

**29.06.2024**

Sir/ Madam,

**Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024**

Pursuant to the Clause 2.2(b) of Chapter XIV of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with Annexure XIV-B, we hereby submit Annexure A, the relevant information regarding the Bank's newly listed Non-Convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each.

This is for your information and records.

Yours faithfully,



**(Aruna Nitin Dak)**  
**DGM (Compliance & Company Secretary)**

**Encl: A/a**

 **bank.sbi**

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
कारपोरेट केन्द्र,  
14वाँ तल, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,  
Corporate Centre,  
14thFloor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India

## 1.) Listing Details:

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1	INE062A08421	27-06-2024	BSE & NSE: 28-06-2024	10,00,000 (Each Bond of Rs. 1 lakh)	First Issue	BSE & NSE

## 2.) A hyperlink of Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240628-6>

NSE: <https://nsearchives.nseindia.com/content/circulars/CML62674.pdf>

## 3.) Details of Record date:

Sl. No.	ISIN	Record date*	Interest / Redemption	Date of payment of Interest / Redemption*
1	INE062A08421	12-06-2025	Interest	27-06-2025
2	INE062A08421	12-06-2026	Interest	29-06-2026
3	INE062A08421	14-06-2027	Interest	28-06-2027
4	INE062A08421	12-06-2028	Interest	27-06-2028
5	INE062A08421	12-06-2029	Interest	27-06-2029
6	INE062A08421	12-06-2030	Interest	27-06-2030
7	INE062A08421	12-06-2031	Interest	27-06-2031
8	INE062A08421	14-06-2032	Interest	28-06-2032
9	INE062A08421	13-06-2033	Interest	27-06-2033
10	INE062A08421	12-06-2034	Interest	27-06-2034
11	INE062A08421	12-06-2035	Interest	27-06-2035
12	INE062A08421	12-06-2036	Interest	27-06-2036
13	INE062A08421	12-06-2037	Interest	29-06-2037
14	INE062A08421	14-06-2038	Interest	28-06-2038
15	INE062A08421	13-06-2039	Interest	27-06-2039
	INE062A08421	13-06-2039	Redemption	27-06-2039

\* The actual dates will be as per Business Day Convention in terms of KID dated 26.06.2024

## 4.) Details of credit rating:

## a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE062A08421	India Ratings and Research Private Limited	IND AAA	Stable	New	21-06-2024	Verified	21-06-2024
	ICRA Limited	[ICRA] AAA	Stable	New	21-06-2024	Verified	21-06-2024

**b) Earlier rating details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
<b>Not Applicable</b>							

5.) Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Bonds were allotted on June 27, 2024 and the first interest payment date will be June 27, 2025)**
- b) Details of interest payments: **This clause is not applicable since the Bonds were allotted on June 27, 2024 and the first interest payment date will be June 27, 2025**
- c) Details of redemption payments: **This clause is not applicable since the Bonds were allotted on June 27, 2024 and the redemption payment date is be June 27, 2039**

6.) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**