

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
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CC/S&B/SK/2021/490

15.11.2021

Madam / Dear Sir,

Sub: Disclosure under Regulation 52 (7) of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 52 (7) of SEBI (LODR) Regulations, 2015, we inform that the unsecured, non-convertible bonds in the nature of Debentures issued by the Bank in accordance with Master Circular – Basel III Capital Regulations dated July 1, 2015 read with Master Circular - Prudential Guidelines on Capital Adequacy and Market Discipline - New Capital Adequacy Framework (NCAF) dated July 1, 2015 issued by Reserve Bank of India (RBI), is for the **Capital Adequacy** purposes qualifying as Additional Tier 1 (AT 1) and Tier 2 capital of the Bank.

The above-mentioned RBI Master Circulars are applicable to Scheduled Commercial Banks for raising capital. In view of this, statement indicating utilization of issue proceeds of non-convertible securities is not applicable.

Please arrange for taking the above disclosure on record and dissemination.

Yours faithfully,



(Sham K.)

Asst. General Manager (Compliance & Company Secretary)

