

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
--	---

BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN
------------------------	----------------------

CC/S&B/SK/2022/622

06.12.2022

Madam / Dear Sir,

Sub: Allotment of Non-Convertible, Taxable, Redeemable, Unsecured Fully Paid Up Long Term Bonds - Series I of Rs. 10,000 crore on Private Placement Basis

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 10,000 crore Non-Convertible, Taxable, Redeemable, Unsecured Fully Paid Up Long Term Bonds - Series I at 7.51%. The details of the issue are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08330
2.	Issue Type	7.51% Unsecured, Rated, Listed, Redeemable, Non-Convertible Bond in nature of Debentures Series LTB Tranche I
3.	Issue Size	Rs. 10,000 crore
4.	No.: of Bonds	1,00,000
5.	Issue Opened on	02.12.2022
6.	Issue Closed on	02.12.2022
7.	Date of Allotment	06.12.2022
8.	No.: of Allottees	42

The above Bond issue is in compliance with SEBI (LODR) Regulations, 2015 and SEBI (ILNCS) Regulations, 2021, for enhancing long term resources for funding infrastructure and affordable housing. The funds being raised by the Bank through this issue are not meant for financing any particular project.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.)
AGM (Compliance & Company Secretary)



 bank.sbi

+91 22 2274 0841 / 49
+91 22 2274 1476 / 74 / 31
+91 22 2274 2842
+91 22 2285 5348
+91 22 2274 0527

शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India