

The Executive Director,
BSE Ltd., Phiroje Jeejeebhoy
Towers, 25th Floor,
Dalal Street,
Mumbai – 400 001

The Managing Director,
National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No C/1, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

04.12.2015

CC/S&B/MK/BOND/ 2137

Dear Sir,

SBI PRIVATE PLACEMENT OF BONDS
PERIODICAL INTEREST PAYMENT – 'RECORD DATE'

We refer to the allotment of ISIN INE062A08074 in respect of the Basel III compliant Tier 2 bonds issued on 02.01.2014.

2. In accordance with the Information Memoranda, yearly interest payment for the period 02.01.2015 to 01.01.2016 is due to the Bondholders on January 02, 2016.

Accordingly, December 17, 2015 will be the 'Record Date' for payment of interest on these bonds.

Yours faithfully,

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(Rashmi Prasad)
General Manager

Copy: for information to:

1. The Managing Director, National Securities Depositories Ltd., Trade World,
4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

2. The Managing Director, Central Depositories Services (India) Ltd., Phiroje Jeejeebhoy
Towers 28th Floor, Dalal Street, Mumbai – 400 001.



General Manager

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