



भारतीय स्टेट बैंक  
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.  
शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.  
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan  
Madame Cama Road, Mumbai-400 021

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm\_snb@sbi.co.in

Date : 3<sup>rd</sup> April, 2017

Ref. No. CC/S&B/SA/20

The Executive Director  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

The Executive Director  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot No.C/1, G- Block,  
Bandra Kurla Complex, Bandra – East,  
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015:**

Further to our letter No. CC/S&B/SA/2622 dated 24.03.2017 and Letter No. CC/S&B/SA/2681 dated 30<sup>th</sup> March, 2017, we advise that the Bank has concluded tap issue of USD 100 Mio of its existing USD 500 Mio Floating Rate Senior Unsecured Notes having maturity of 3 years and coupon of 3 Month USD Libor plus 95 bps payable quarterly under Regulation-S. The Bonds will be issued through our London Branch as of 6<sup>th</sup> April, 2017 and shall be listed on Singapore Stock Exchange. With this tap of USD 100 Mio., total size of the current issue stands at USD 600 Mio.

This is for information and record.

Thanking you,

Yours faithfully,  
For State Bank of India

**Sanjay M. Abhyankar**  
**Vice President – Compliance**  
**(Company Secretary)**