

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy
Towers 25th Floor, Dalal
Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor,
Plot No C/1,
'G' Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400 051

16.05.2016

CC/S&B/MK/REDEMP/

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Maturity – ISIN INE 0653A 09029
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the unsecured, redeemable, non-convertible, II subordinated Bonds (ISIN INE 0653A 09029) aggregating Rs.225 crore issued by the erstwhile State Bank of Saurashtra, since merged with State Bank of India, on 30.03.2007, under private placement for 111 months, is due for payment on 30.06.2016.

In accordance with the Information Memorandum of the said bond, we advise that:

- 1) May 30, 2016 will be the 'Record Date' for payment of amount along with last interest due.
- 2) The principal amount together with the last interest for the period from 1st April 2016 to 29th June 2016 will be paid on 30th June 2016, and the Bond will not carry any obligation from the said date.

Yours faithfully,
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(SSA Kazmi)

General Manager
Copy: for information to:

- 1 The Managing Director, National Securities Depositories Ltd., Trade World, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. The Managing Director, Central Depositories Services (India) Ltd. ,Phiroje Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai – 400 001
3. the Vice President IDBI Trusteeship Services Ltd., Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001.

(SSA Kazmi)
General Manager

