

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051

BSE Scrip Code: 500112

NSE Scrip Code: SBIN

CC/S&B/AND/2024-25/437

05.09.2024

Sir/ Madam,

Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Pursuant to the Clause 2.2(b) of Chapter XIV of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with Annexure XIV-B, we hereby submit Annexure A, the relevant information regarding the Bank's newly listed Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each.

This is for your information and records.

Yours faithfully,



(Aruna Nitin Dak)
DGM (Compliance & Company Secretary)

Encl: A/a

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

1.) Listing Details:

| Sl. No. | ISIN | Allotment Date | Listing Date | Listing Quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|--------------------------|-------------------------------------|----------------------------|-----------|
| 1 | INE062A08447 | 29-08-2024 | BSE & NSE: 30-08-2024 | 7,500 (Each Bond of Rs. 1 crore) | First Issue | BSE & NSE |

2.) A hyperlink of Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240830-4>

NSE: <https://nsearchives.nseindia.com/content/circulars/CML63663.pdf>

3.) Details of Record date:

| Sl. No. | ISIN | Record date* | Interest Redemption / | Date of payment of Interest / Redemption* |
|---------|--------------|--------------|-----------------------|---|
| 1 | INE062A08447 | 14/08/2025 | Interest | 29/08/2025 |
| 2 | INE062A08447 | 14/08/2026 | Interest | 29/08/2026 |
| 3 | INE062A08447 | 16/08/2027 | Interest | 30/08/2027 |
| 4 | INE062A08447 | 14/08/2028 | Interest | 29/08/2028 |
| 5 | INE062A08447 | 14/08/2029 | Interest | 29/08/2029 |
| 6 | INE062A08447 | 14/08/2030 | Interest | 29/08/2030 |
| 7 | INE062A08447 | 14/08/2031 | Interest | 29/08/2031 |
| 8 | INE062A08447 | 16/08/2032 | Interest | 30/08/2032 |
| 9 | INE062A08447 | 16/08/2033 | Interest | 29/08/2033 |
| 10 | INE062A08447 | 14/08/2034 | Interest | 29/08/2034 |
| 11 | INE062A08447 | 14/08/2035 | Interest | 29/08/2035 |
| 12 | INE062A08447 | 14/08/2036 | Interest | 29/08/2036 |
| 13 | INE062A08447 | 14/08/2037 | Interest | 29/08/2037 |
| 14 | INE062A08447 | 16/08/2038 | Interest | 30/08/2038 |
| 15 | INE062A08447 | 16/08/2039 | Interest | 29/08/2039 |
| | INE062A08447 | 16/08/2039 | Redemption | 29/08/2039 |

* The actual dates will be as per Business Day Convention in terms of KID dated 28.08.2024

4.) Details of credit rating:

a) Current rating details

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified / not verified) | Date of verification |
|--------------|--|---------------|---------|---|-----------------------|---|----------------------|
| INE062A08447 | ICRA Limited | [ICRA] AAA | Stable | New | 20-08-2024 | Verified | 20-08-2024 |
| | India Ratings & Research Private Limited | IND AAA | Stable | New | 21-08-2024 | Verified | 21-08-2024 |

b) Earlier rating details

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified / not verified) | Date of verification |
|-----------------------|-----------------|---------------|---------|---|-----------------------|---|----------------------|
| Not Applicable | | | | | | | |

5.) Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Bonds were allotted on August 29, 2024 and the first interest payment date will be August 29, 2025)**
- b) Details of interest payments: **This clause is not applicable since the Bonds were allotted on August 29, 2024 and the first interest payment date will be August 29, 2025**
- c) Details of redemption payments: **This clause is not applicable since the Bonds were allotted on August 29, 2024 and the redemption payment date is be August 29, 2039**

6.) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**