

The Listing Department,
BSE Limited,
Phirojee Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block, BKC,
Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

Sir/ Madam,

CC/S&B/2024-25/SD/968

Date: 29.03.2025

Sub: Certificate of timely payment of redemption proceeds (Principal and Int): INE649A09126.

Ref: Our letter CC/S&B/SD/2024-25/883 dated February 21, 2025, ISIN: INE649A09126

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we inform that the Bank has paid the redemption proceeds (Principal and interest) on the following bond series on March 29, 2025, to the bondholders as per the Beneficiary Position on the relevant Record date.

Details of the payment made are as follows:

a. Whether Interest payment / redemption payment made (yes/ no): YES

b. Details of interest payment:

Sl. No.	Particulars	Details
1.	ISIN	INE649A09126
2.	Issue Size	₹ 393 Crore
3.	Interest Amount to be paid on due date	₹ 32,69,76,000/-
4.	Frequency – quarterly / monthly/annual	Annual
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	17.03.2025
8.	Due date for interest payment (DD/MM/YYYY)	29.03.2025
9.	Actual date for interest payment (DD/MM/YYYY)	29.03.2025
10.	Amount of interest paid	₹ 32,69,76,000/-
11.	Date of last interest payment	02.04.2024
12.	Reason for non-payment / delay in payment	Not Applicable

c. Details of redemption payment:

Sl. No.	Particulars	Details
1.	ISIN	INE649A09126
2.	Type of Redemption (full / partial)	Full
3.	If partial redemption, the	Not Applicable
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	a. Lot basis
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	3,930
9.	Due date for redemption/ maturity	29.03.2025
10.	Actual date for redemption (DD/MM/YYYY)	29.03.2025
11.	Amount redeemed	₹ 393 crore
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	02.04.2024
14.	Reason for non-payment/ delay in payment	Not Applicable

A copy of this communication is marked to the debenture trustee and the depositories.

You are requested to take the same on record.

Yours faithfully,

(Shima Devi)
AGM (Company Secretary)

