

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

BSE SCRIP Code: 500112

CC/S&B/AND/2025-26/264

Madam/ Sir,

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

NSE SCRIP Code: SBIN

21.07.2025

Outcome of the meeting of the Committee of Directors

Re: Qualified Institutions Placement (QIP) of fully paid-up equity share of face value ₹1 each (the "Issue") by State Bank of India ("the Bank") under the provisions of Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and the State Bank of India Act 1955, read with the State Bank of India General Regulations, 1955

In furtherance to our intimation letter no. CC/S&B/AND/2025-26/257 dated 16.07.2025 in relation to the Issue, we submit that the Committee of Directors at its meeting held today i.e., July 21, 2025 has, *inter alia*, passed the following resolutions:

- Approved the closure of the Issue today, i.e., July 21, 2025 pursuant to the receipt of application forms and the funds in the Escrow Account from the eligible Qualified Institutional Buyers (QIBs) in accordance with the terms of the Issue.
- Determined and approved the allocation of 30,59,97,552 equity share at an Issue price of ₹817.00 per equity share of face value of ₹1 each (including a premium of ₹816.00 per equity share).
- Approved and adopted the Placement Document dated July 21, 2025 in connection with the Issue.
- Approved and finalised the Confirmation of Allocation Note to be sent to the eligible QIBs, intimating them of allocation of equity share pursuant to the Issue.

In this relation, we shall file the Placement Document dated July 21, 2025 with the BSE Limited and National Stock Exchange of India Limited.

The Issue was opened on July 16, 2025 and the same was intimated vide our letter no. CC/S&B/AND/2025-26/257 dated 16.07.2025.

As per the Bank's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Bank had already been closed for all 'Designated Persons'.

Yours faithfully,



(Aruna N. Dak)
DGM (Compliance & Company Secretary)