

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001  
BSE SCRIP Code: 500112

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051  
NSE SCRIP Code: SBIN

CC/S&B/AND/2025-26/265

21.07.2025

Madam/ Sir,

**Disclosure of the details of Allotment of equity shares in accordance with the SEBI (Listing Obligations and Disclosures Requirements), 2015, ("SEBI Listing Regulations")**

**Re: Qualified Institutions Placement (QIP) of fully paid-up equity shares of face value ₹1 each (the "Issue") by State Bank of India ('the Bank') under the provisions of Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and the State Bank of India Act 1955, read with the State Bank of India General Regulations, 1955**

1. With reference to our intimation vide letter no. CC/S&B/AND/2025-26/264 dated 21.07.2025, we submit that the Committee of Directors, at its meeting held today i.e., July 21, 2025 approved the issue and allotment of 30,59,97,552 fully paid-up equity shares to eligible Qualified Institutional Buyers (QIBs) at an Issue Price of ₹817.00 per equity share of face value of ₹1 each (including a premium of ₹816.00 per equity share), aggregating to ₹24,999,99,99,984 (Rupees Twenty-Four Thousand Nine Hundred Ninety-Nine Crore, Ninety-Nine Lakh, Ninety-Nine Thousand, Nine Hundred Eighty-Four only).
2. Pursuant to the allotment of equity shares in the Issue, the issued Equity Share Capital of the Bank increased from ₹892.54 Crore, comprising of 892,54,05,164 equity shares of face value ₹1 each to ₹923.14 Crore, comprising of 923,14,02,716 equity shares of face value ₹1 each and the Paid-up Equity Share Capital of the Bank increased from ₹892.46 Crore, comprising of 892,46,20,034 equity shares of face value ₹1 each to ₹923.06 Crore, comprising of 923,06,17,586 equity shares of face value ₹1 each.
3. The Issue opened on July 16, 2025 and closed on July 21, 2025 and the same was intimated to you vide our letter no. CC/S&B/AND/2025-26/257 dated 16.07.2025 and CC/S&B/AND/2025-26/264 dated 21.07.2025 respectively.
4. The shareholding pattern of the Bank, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.
5. The list of allottees who have been allotted more than 5% (five percent) of the equity shares in the Issue, is attached as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part - A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024, is as follows:

<b>Type of securities issued and allotted (viz. equity shares, convertibles etc.)</b>	Equity shares
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Qualified Institutions Placement
<b>Total no. of securities issued or the total amount for which the securities have been issued (approximately)</b>	30,59,97,552 equity shares at an issue price of ₹817.00 per Equity Share of face value of ₹1 each (including a premium of ₹816.00 per Equity Share)
<b>Total amount for which the securities issued</b>	₹24,999,99,99,984 (Rupees Twenty-Four Thousand Nine Hundred Ninety-Nine Crore, Ninety-Nine Lakh, Ninety-Nine Thousand, Nine Hundred Eighty-Four only)

We request you to kindly take the above on record in compliance with the applicable provisions of the SEBI Guidelines.

Yours faithfully,



**(Aruna N. Dak)**  
**DGM (Compliance & Company Secretary)**

Encl: A/a

Sr. No.	Name of the Allottees	Category	No. of Shares Allotted	Issue Price	Percentage (%)	Pan Club Shares	Percentage ( PAN Clubbed ) (5 %) and above*
1	LIFE INSURANCE CORPORATION OF INDIA	IC	5,81,39,536	817.00	19.00%	6,11,99,511	20.00%
	LIFE INSURANCE CORPORATION OF INDIA - P & GS Fund	IC	30,59,975	817.00	1.00%		
2	SOCIETE GENERALE - ODI	FPI	3,17,25,834	817.00	10.37%	3,17,25,834	10.37%
3	HDFC LIFE INSURANCE COMPANY LIMITED - SHAREHOLDERS SOLVENCY MARGIN ACCOUNT	QIB	19,95,164	817.00	0.65%	1,83,59,854	6.00%
	HDFC LIFE INSURANCE COMPANY LIMITED	QIB	1,63,64,690	817.00	5.35%		
4	HDFC TRUSTEE COMPANY LIMITED- HDFC FLEXI CAP FUND	MF	1,15,72,271	817.00	3.78%	1,59,11,873	5.20%
	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVER FUND	MF	28,93,068	817.00	0.95%		
	HDFC MUTUAL FUND - HDFC FOCUSED FUND	MF	14,46,534	817.00	0.47%		
5	QUANT MUTUAL FUND-QUANT ELSS TAX SAVER FUND	MF	42,22,767	817.00	1.38%	1,55,44,676	5.08%
	QUANT MUTUAL FUND - QUANT FLEXI CAP FUND	MF	8,69,033	817.00	0.28%		
	QUANT MUTUAL FUND - QUANT MULTI ASSET ALLOCATION FUND	MF	39,77,968	817.00	1.30%		
	QUANT MUTUAL FUND - QUANT AGGRESSIVE HYBRID FUND	MF	11,38,311	817.00	0.37%		
	QUANT MUTUAL FUND - QUANT VALUE FUND	MF	19,82,864	817.00	0.65%		
	QUANT MUTUAL FUND - QUANT DYNAMIC ASSET ALLOCATION FUND	MF	13,46,389	817.00	0.44%		
	QUANT MUTUAL FUND - QUANT FOCUSED FUND	MF	7,46,634	817.00	0.24%		
	QUANT MUTUAL FUND - QUANT PSU FUND	MF	5,50,796	817.00	0.18%		
	QUANT MUTUAL FUND - QUANT BFSI FUND	MF	7,09,914	817.00	0.23%		