

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**BSE SCRIP Code: 500112**

**NSE SCRIP Code: SBIN**

CC/S&B/AND/2025-26/395

02.09.2025

Madam / Sir,

**Disclosure under Reg 30 of SEBI (LODR) Regulations, 2015:  
RAISING OF SENIOR/ UNSECURED/ FIXED RATE / REG S BOND**

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we advise that, State Bank of India has concluded the issue of USD 500 Mio Senior Unsecured Fixed Rate Notes having maturity of 5 years and coupon of 4.50% percent payable semi-annually under Regulation-S. The Bonds will be issued through our London branch as of 09<sup>th</sup> September 2025 and shall be listed on Singapore Stock Exchange and NSE-IX Exchange, GIFT City.

Please take the above information on record.

Yours faithfully,



**(Aruna Nitin Dak)**  
**DGM (Compliance & Company Secretary)**