DF-13	STATUS AS ON 30.06.2017		1	2	3	4	5	6
SR NO.	PARTICULARS	Paid up Equity Capital (as on 30.06.2017		SBI NON CONVERTIBLE(P rivate Placement)Bon ds 2008-09(I) (Upper Tier II)	Private Placement)Bon ds 2008-09(II)	SBI NON CONVERTIBLE(P rivate Placement)Bon ds 2008-09(III) (Upper Tier II)	SBI NON CONVERTIBLE(P rivate Placement)Bon ds 2008-09(IV) (Lower Tier II)	SBI NON CONVERTIBLE(Priv ate Placement)Bonds 2008-09(V) (Upper Tier II)
1	Issuer	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955
2	Unique identifier (e.g. CUSIP,ISIN or Bloomberg identifier for private placement)	INE 062A01020	INE 062A09155	INE 062A09163	INE 062A09171	INE 062A09189	INE 062A09205	INE 062A09197
3	Governing law(s) of the instrument	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law
	Regulatory treatment							
4	Transitional Basel III rules	Common Equity Tier I	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Common Equity Tier I	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at Solo/Group/ Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group
7	Instrument Type	Common Share	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)		35000	25000	0	20000	0	10000
g	Par value of instrument - total issued (Rs. in million, as of most recent reporting date)	8,632	35,000	25,000	15,000	20,000	10,000	10,000
10	Accounting classification	Equity Capital	Liability	Liability	Liability	Liability	Liability	Liability

11	Original date of issuance	Various	12.09.2007	19.12.2008	29.12.2008	02.03.2009	06.03.2009	06.03.2009
12	Perpetual or dated	Perpetual	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	NA	12.09.2022	19.12.2023	29.06.2018	02.03.2024	06.06.2018	06.03.2024
14	Issuer call subject to prior supervisory approval	NA	Yes	Yes	No	Yes	No	Yes
15	Optional call date,contigent call dates and redemption amount	NA	call 12.09.2017 at par			call 02.03.2019 at par	NA	call 06.03.2019 at par
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
	Coupons/dividends							
	Fixed or floating dividend/coupon	NA	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	NA	10.10	8.90	8.40	9.15	8.95	9.15
19	Existence of a dividend stopper	NA	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	NA	Partially Mandatory			Partially Mandatory	Mandatory	Partially Mandatory
21	Existence of step up or other incentive to redeem	NA	Yes	Yes	NA	Yes	NA	Yes
22	Noncumulative or cumulative	NA	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative

23	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-	Non-convertible	Non-convertible	Non-convertible
					convertible			
24	If convertible,conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible,fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27		NA						
	If convertible, mandatory or optional conversion		NA	NA	NA	NA	NA	NA
28		NA						
	If convertible, specify instrument type convertible into		NA	NA	NA	NA	NA	NA
29		NA						
	If convertible, specify issuer of instrument it converts into		NA	NA	NA	NA	NA	NA
30	Write-down feature	NA	No	No	No	No	No	No

31	If write-down, write-down trigger(s)	NA						
32	If write-down, full or partial	NA						
33	If write-down, permanent or temporary	NA						

34	If temporary write-down, description of write-up mechanism	NA						
i								

25	Position in subordination hierarchy in liquidation (specify instrument	Mast	a) Superior to	a) Superior to	subordinate to	a) Superior to	subordinate to	a) Superior to the
	type immediately senior to instrument)	subordinated			the claims of all			claims of investors
	type infinediately serilor to instrument;							in instruments
					and depositors	investors in		eligible for
		iiquidatioii				eligible for		inclusion in Tier I
				inclusion in Tier	of the bank	inclusion in Tier		capital and b)
			capital and b)	I capital and b)		I capital and b)		subordinate to the
			subordinate to			subordinate to		claims of all other
				subordinate to the claims of all		the claims of all		creditors
						other creditors		creditors
			other creditors	other creditors		other creditors		
36								
	Non-compliant transitioned features	NA	Yes	Yes	Yes	Yes	Yes	Yes
37								1 Al
	If yes, specify non-complaint features	NA	Loss Absorption	Loss Absorption	Loss Absorption	Loss Absorption	Loss Absorption	Loss Absorption

7	8	9	10	11	12	13	14	15	16	17
SBI NON CONVERTIBLE PERPETUAL Bonds 2009-10(V) (Tier I)Series I	SBI NON CONVERTIBLE PERPETUAL Bonds 2009-10(V) (Tier II)Series II	SBI NON CONVERTIBLE PERPETUAL Bonds 2007-08 SBIN(Series-VI) (Tier I)	SBI NON CONVERTIBLE(P rivate Placement)Bon ds 2008-09 SBIN(Series-VII) (Upper Tier II)	SBI Public Issue of Lower Tier II Non- Convertible Bonds 2010 (Series II)	SBI Public Issue of Lower Tier II Non- Convertible Bonds 2011 Retail (Series 4)	Issue of Lower Tier II Non- Convertible Bonds 2011	non convertible bonds, redeemable Basel III compliant Tier 2 bond	Non- convertible (private Placement), Redeemable, Unsecured Basel III complaint Tier 2 Bonds issue 2015-16 - series 1.	Non-convertible (private Placement), Redeemable, Unsecured Basel III complaint Tier 2 Bonds issue 2015-16 - series II.	Non-convertible (private Placement), Redeemable, Unsecured Basel III complaint Tier 2 Bonds issue 2015-16 - series III.
State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955
INE 062A09213	INE 062A09221	INE 650A09082	INE 650A09090	INE 062A08025	INE 062A08058	INE 062A08066	INE 062A08074	INE 062A08082	INE 062A08090	INE 062A08108
Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law
Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2
Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group
perpetual Debt	perpetual Debt	perpetual Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt
4500	10000	1650	2500	8669	39376	8283	20000	40000	30000	30000
10,000	10,000	1,650	2,500	8,669	39,376	8,283	20,000	40,000	30,000	30,000
Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability

14.08.2009	27.01.2010	28.09.2007	24.03.2009	04.11.2010	16.03.2011	16.03.2011	02.01.2014	23.12.2015	18.02.2016	18.03.2016
Perpetual	Perpetual	Perpetual	Dated	Dated	Dated	Dated	dated	dated	dated	dated
No maturity	No maturity	No maturity	24.03.2024	04.11.2025	16.03.2026	16.03.2026	02.01.2024	23.12.2025	18.02.2026	18.03.2026
Yes	Yes	Yes	Yes	Yes	Yes	Yes	No		Yes	Yes
	call 27.01.2020 at par	call 28.09.2017 at	call 24.03.2019	call 04.11.2020 at	call 16.03.2021	call	NA		18.02.2021 (at	
par		par	at par	par	at par			par (subject	par)	par)
						par		to Tax call and Regulatory		
								call)		
								J.,		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
9.10	9.05	10.25	9.17	9.50	9.95	9.45	9.69	8.33	8.45	8.45
No Dortially, Mandatons		No	No	No	No		No		No	No
Partially Mandatory	Partially Mandatory	Partially Mandatory	Partially Mandatory	Partially Mandatory	Partially Mandatory		Mandatory	Mandatory	Mandatory	Mandatory
				-						
Yes	Yes	Yes	Yes	Yes	No	No	No	No	No	No
						Non-	Non-	Non-	Non-	Non-
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	cumulative	cumulative	cumulative	cumulative	cumulative

Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-	Non-	Non-	Non-	Non-
						convertible	convertible	convertible	convertible	convertible
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
No	No	No	No	No	No	No	Yes	Yes	Yes	Yes

NA	NA	NA	NA	NA	NA	NA	THEFONV	THE BUHUS	THE BUTTUS	THE BOHUS
IVA	INA	IVA	INA	NA.	NA.	INA	Trigger event	(including all	(including all	(including all
							is the earlier	claims,	claims,	claims,
							of:	demands on	demands on	demands on
							a) a decision	the Bonds and	the Bonds and	the Bonds and
							that a	interest	interest	interest
							temporary/per	thereon,	thereon,	thereon,
							manent write	whether	whether	whether
							off is	accrued or	accrued or	accrued or
							necessary	contingent), at	contingent), at	contingent), at
							•			the option of
							the Bank	•	- ·	the RBI, can be
								· ·		written down
										upon the
								I -	•	occurrence of
								the trigger		
							· ·		event, called	
							to make a	"Point of Non-		
							public sector	Viability	Viability	Viability
							injection of		Trigger"	
							1	Trigger"		Trigger" (PONV
							capital, or	(PONV	(PONV	,
							equivalent	Trigger)The	Trigger)The	Trigger)The
									event is the	
							the Bank			earlier of:a
							would have			decision that a
								permanent	permanent	permanent
							viable, as	write-off	write-off	write-off
										without which
							the relevant	the Bank		
							· ·			would become
							write off	•	•	non-viable, as
							consequent			determined by
			<b> </b>				upon the	the Reserve		
							trigger event	•	-	Bank of India;
							shall occur	andthe	andthe	andthe
							prior to any	decision to	decision to	decision to
NA	NA	NA	NA	NA	NA	NA	Fully or	fully	fully	fully
			<b> </b>				Partially			
NA	NA	NA	NA	NA	NA	NA	permanent or	permanent	permanent	permanent
			· · · · ]				temporary			,
			<b> </b>							
			<b> </b>							
			<b> </b>							

NA	The Bonds, at	NA	NA	NA						
							the option of			
							the Reserve			
							Bank of India,			
							can be			
							temporarily			
							written down			
							or			
							permanently			
							written off			
							upon			
							occurrence of			
							the trigger			
							event,			

(a) superior to the	(a) superior to the	(a) superior to the	a) Superior to	Senior to the	Senior to the	Senior to the	a) Senior to	superior to the	superior to the	superior to the
, , ,		claims of investors	the claims of	claims of holders	claims of	claims of	the claims of	claims of	claims of	claims of
	equity shares and (b)			of Tier 1 capital	holders of Tier	holders of Tier	investors in	investors in	investors in	investors in
subordinated to the	subordinated to the	(b) subordinated to	instruments	and the claims of	1 capital and	1 capital and	instruments	instruments	instruments	instruments
claims of all other	claims of all other	the claims of all	eligible for	holders of upper	the claims of	the claims of	eligible for	eligible for	eligible for	eligible for
creditors.	creditors.	other creditors.	inclusion in Tier	tier 2	holders of	holders of	inclusion in	inclusion in	inclusion in	inclusion in
creditors.	creditors.	other creditors.	I capital and b)	tici Z	upper tier 2	upper tier 2	Tier I capital	Tier 1 Capital	Tier 1 Capital	Tier 1 Capital
			subordinate to		upper tier 2	apper tier 2	and,	and	and	and
			the claims of all				subordinate to	subordinate to	subordinate to	subordinate to
			other creditors				the claims of	the claims of	the claims of	the claims of
			other creditors				all other	all depositors	all depositors	all depositors
							depositors and	and general	and general	and general
							general	Creditors of	Creditors of	Creditors of
							creditors of	the Bank. Tier	the Bank. Tier	the Bank. Tier
				ĺ			the bank and	2 debt	2 debt	2 debt
							is neither	instruments	instruments	instruments
							secured nor	will rank pari	will rank pari	will rank pari
							covered by a	passu without	passu without	passu without
							1	preference	preference	preference
							guarantee of the issuer or	amongst	amongst	amongst
								themselves	themselves	themselves
							related entity or other	and other debt	and other debt	and other debt
								instruments	instruments	instruments
							arrangement	irrespective of	irrespective of	irrespective of
							that legally or economically	the date of	the date of	the date of
								issue	issue	issue
							enhances the	classifying as	classifying as	classifying as
							seniorty of the	Tier 2 Capital	Tier 2 Capital	Tier 2 Capital
							claim vis-a-vis	in terms of	in terms of	in terms of
							bank	Basel III	Basel III	Basel III
							creditors.redit	Guidelines.	Guidelines.	Guidelines.
							ors	Unless the	Unless the	Unless the
								terms of any	terms of any	terms of any
								subsequent	subsequent	subsequent
								issuance of	issuance of	issuance of
								bonds/debent		bonds/debent
				ĺ				ures by the	ures by the	ures by the
								,	,	
Vac	Vac	Vas	Vac	Vas	Vas	Vas	N <sub>1</sub>	NI.o.	No	No
Yes	Yes	Yes	Yes	Yes	Yes	Yes Loss	No	No	No	No
Loss Absorption	Loss Absorption	Loss Absorption	Loss Absorption	Loss Absorption	Loss Absorption		NIA.	NIA.	NI A	NA
2033 A0301 Pti011	2033 A0301 PtiOI1	2033 A0301 ption	2033 A0301 PtiOI1	2033 Ab301 ption	2003 A0301 Pti011	Absorption	NA	NA	NA	NA

18	19	20	21	22	23	24	25	26	27	28	29	30
Non-	Non-	Non-	Non-	eSBBJ Basel III 1	eSBBJ Lower	eSBBJ UPPER	e SBBJ Tier I- IP		eSBH UPPER	e SBH Tier I- IPI		eSBH UPPER
convertible	convertible,	convertible,	convertible,		TIER- II (	TIER- II (		TIER- II	TIER- II		TIER- II	TIER- II
(private	Subordinated,	Subordinated,	Subordinated,		SERIES- VI )	SERIES- II )						
Placement),	Perpetual,	Perpetual,	Perpetual,									
Redeemable,	Unsecured	Unsecured	Unsecured									
Unsecured	Basel III	Basel III	Basel III									
Basel III	compliant	compliant	compliant									
complaint Tier	Additional Tier	Additional Tier	Additional Tier									
2 Bonds issue	1 Bonds 2016	1 Bonds 2016-	1 Bonds 2016-									
2015-16 -		Series II	Series III									
series IV.												
State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of
India,	India,	India,	India,	India,	India,	India,	India,	India,	India,	India,	India,	India,
incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated
under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,		under SBI Act,	under SBI Act,
1955	1955	1955	1955	1955	1955	1955	1955	1955	1955	1955	1955	1955
INE	INE	INE	INE	INE	INE	INE	INE	INE	INE	INE	INE	INE
062A08116	062A08124	062A08132		648A08013	648A09078	648A09052	648A09060		649A09050	649A09068	649A09076	
002A00110	002A00124	002A08132	002A00140	040400013	048A03078	040A03032	048A03000	043A03043	043A03030	043A03008	043A03070	045A05004
Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law
Tier 2	Additional Tier	Additional Tier	Additional Tier	Tier 2	Tier 2	Tier 2	Additional Tier	Tier 2	Tier 2	Additional Tier	Tier 2	Tier 2
Tier 2	1 Additional Tier	1 Additional Tier	1 Additional Tier	Tier 2	Ineligible	Ineligible	1 Ineligible	Ineligible	Ineligible	1 Ineligible	Ineligible	Ineligible
TIEL Z	1	1	1	TIEL Z	mengible	mengible	mengible	mengible	mengible	mengible	mengible	mengible
Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group
Tier 2 Debt	Perpetual	Perpetual	Perpetual	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	perpetual	Tier 2 Debt	Tier 2 Debt	perpetual	Tier 2 Debt	Tier 2 Debt
	Debt	Debt	Debt				Debt			Debt		
	Instruments	Instruments	Instruments									
5000	21000	25000	25000	2000	4000	3000	2000	0	5000	3500	3250	4500
5,000	21,000	25,000	25,000	2,000	5,000	3,000	2,000	1,600	5,000	3,500	3,250	4,500
Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability	Liability

dated Perpetual Perpetual Perpetual dated dated dated Perpetual dated Perpetua	
21.03.2026 No maturity No maturity No maturity 20.03.2025 20.03.2022 15.10.2022 No maturity 23.09.2017 19.03.2023 No maturity 05.06.2	21.08.2024
Yes Yes Yes no no no Yes	
21.03.2021 (at NA NA 15.10.2017 (at 20.03.2018 (at NA 19.03.2018 at 28.03.2018 at 05.06.201	at 21.08.2019 at
par) par par	ar par
06.09.2021 or 27.09.2021 or 25.10.2021 or	
any Coupon   any Coupon   any Coupon	
Payment Date Payment Date Payment Date	
thereafter (at   thereafter (at   thereafter (at	
par), Tax Call   par), Tax Call   par), Tax Call	
and and and	
Regulatory Call Regulatory Call Regulatory Call	
NA 06.09.2021or 27.09.2021or 25.10.2021or NA NA NA NA NA NA NA NA	A NA
any Coupon any Coupon any Coupon	
Payment Date Payment Date Payment Date	
thereafter (at   thereafter (at   thereafter (at	
par). par).	
Fixed	
8.45     9.00     8.75     8.39     8.30     9.02     9.78     9.85     9.15     9.35     9.95	8.50
No Yes Yes Yes No No No no No No	lo No
Mandatory fully fully fully Mandatory Mandatory Partially Partially Mandatory Partially Partially Part	ly Partially
discretionary discretionary discretionary Mandatory Mandatory Mandatory Mandatory Mandatory	ry Mandatory
No No No No NO NA Yes Yes NA Yes Yes	es Yes
Non- Non- Non- Non- Non- Non- Non- Non-	n- Non-
cumulative	

| Non-        |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| convertible |
| NA          |
| NA          |
| NA          |
|             |             |             |             |             |             |             |             |             |             |             |             |             |
| NA          |
|             |             |             |             |             |             |             |             |             |             |             |             |             |
| NA          |
|             |             |             |             |             |             |             |             |             |             |             |             |             |
| NA          |
| Yes         | Yes         | Yes         | Yes         | Yes         | No          |

THE BUHUS	THE BUILUS	THE BUHUS	THE BUILUS	THEFUNV					1		ı
(including all	(including all	(including all	(including all	Trigger event							
claims,	claims,	claims,	claims,	is the earlier							
demands on	demands on	demands on	demands on	of:							
the Bonds and	the Bonds and	the Bonds and	the Bonds and	a) a decision							
interest	interest	interest	interest	that a							
thereon,	thereon,	thereon,	thereon,	temporary/per							
whether	whether	whether	whether	manent write							
accrued or	accrued or	accrued or	accrued or	off is							
contingent), at	contingent)	contingent)	contingent)	necessary							
the option of	are issued	are issued	are issued	without which							
the RBI, can be	subject to loss	subject to loss	subject to loss	the Bank							
written down	absorbency	absorbency	absorbency	would become							
upon the	features	features	features	non-viable, as							
occurrence of	applicable for	applicable for	applicable for	determined by							
the trigger	non-equity	non-equity	non-equity	the RBI; and							
event, called	capital	capital	capital	b) the decision							
"Point of Non-	instruments	instruments	instruments	to make a							
Viability	issued in	issued in	issued in	public sector							
Trigger"	terms of Basel	terms of Basel	terms of Basel	injection of							
(PONV	III Guidelines	III Guidelines	III Guidelines	capital, or							
Trigger)The	including in	including in	including in	equivalent							
PONV Trigger	compliance	compliance	compliance	support,							
event is the	with the	with the	with the	without which							
earlier of:a	requirements	requirements	requirements	the Bank							
decision that a	of Annex 4	of Annex 4	of Annex 4	would have							
permanent	thereof and	thereof and	thereof and	become non-							
write-off	are subject to	are subject to	are subject to	viable, as							
without which	certain loss	certain loss	certain loss	determined by							
the Bank	absorbency	absorbency	absorbency	the relevant							
would become	features as	features as	features as	authority. The							
non-viable, as	described	described	described	write off							
determined by	herein and	herein and	herein and	consequent							
the Reserve	required of	required of	required of	upon the							
Bank of India;	-	Additional Tier	Additional Tier	trigger event							
andthe	1 instruments	1 instruments	1 instruments	shall occur							
decision to	at Pre-	at Pre-	at Pre-	prior to any							
fully	Fully or	Fully or	Fully or								
1	Partially	, Partially									
permanent	Temporary	Temporary	Temporary		NA	NA	NA	NA	NA	NA	

the Bonds at the Bonds at the Bonds at the option of the PONV is t	
permanent. A permanent. A permanent. A Bank of India,	
write-off of write-off of can be	
the Bonds at the Bonds at the Bonds at temporarily	
Pre-Specified Pre-Specified Written down	
Trigger Level is Trigger Level is Trigger Level is or	
temporary temporary permanently	
andcan be andcan be written off	
written up written up written up upon	
(partially or (partially or occurrence of	
full) at the full) at the full) at the the trigger	
absolute absolute event,	
discretion of discretion of discretion of	
the Bank and the Bank and the Bank and	
subject to subject to subject to	
compliance compliance compliance	
with RBI with RBI with RBI	
instructions instructions instructions	
(including (including (including	
permission, permission, permission,	
consent if consent if consent if	
any). any). any).	

superior to the	superior to the	superior to the	superior to the	a) Senior to	subordinate to	a) Superior to	(a) superior to	subordinate to	a) Superior to	(a) superior to	a) Superior to	a) Superior to
claims of	claims of	claims of	claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of
investors in	investors in	investors in	investors in	investors in	all other	investors in	investors in	all other	investors in	investors in	investors in	investors in
instruments	instruments	instruments	instruments	instruments	creditors and	instruments	equity shares	creditors and	instruments	equity shares		instruments
eligible for	eligible for	eligible for	eligible for	eligible for	depositors of	eligible for	and (b)	depositors of	eligible for	and (b)	eligible for	eligible for
inclusion in	inclusion in	inclusion in	inclusion in	inclusion in	the Bank	inclusion in	subordinated	the Bank	inclusion in	subordinated	_	inclusion in
Tier 1 Capital	Equity shares	Equity shares	Equity shares	Tier I capital	the bank	Tier I capital	to the claims	the bank	Tier I capital	to the claims	Tier I capital	Tier I capital
and	& prepetual	& prepetual	& prepetual	and,		and b)	of all other		and b)	of all other	and b)	and b)
subordinate to	non	non	non	subordinate to		subordinate to			subordinate to		subordinate to	
the claims of	cumulative	cumulative	cumulative	the claims of		the claims of	creditors.		the claims of	creditors.	the claims of	the claims of
all depositors	prefrence	prefrence	prefrence	all other		all other			all other		all other	all other
and general	share and I	share and	share and	depositors and		creditors			creditors			creditors
Creditors of	and	subordinate to	subordinate to			creditors			creditors		creditors	creditors
the Bank. Tier	subordinate to		the claims of	creditors of								
2 debt	the claims of	all depositors	all depositors	the bank and								
instruments	all depositors	•	· ·	is neither								
will rank pari	and general	and general Creditors of	and general Creditors of	secured nor								
passu without	Creditors of	the Bank and	the Bank and	covered by a								
preference	the Bank and	subordinated	subordinated	guarantee of								
amongst	subordinated	debt of the	debt of the	the issuer or								
themselves	debt of the	bank.	bank.									
and other debt	bank.	Dalik.	Dalik.	related entity or other								
instruments	Dalik.											
irrespective of				arrangement								
the date of				that legally or								
issue				economically								
classifying as				enhances the								
Tier 2 Capital				seniorty of the								
in terms of				claim vis-a-vis								
Basel III				bank								
Guidelines.				creditors.redit								
Unless the				ors								
terms of any												
subsequent												
issuance of												
bonds/debent	1											
ures by the												
ures by the												
	1											
		<b>A</b> 1-			V	V		V	V	V	V	V
No	No	No	No	No	Yes Loss	Yes Loss	Yes Loss	Yes Loss	Yes Loss	Yes Loss	Yes Loss	Yes Loss
1		814	814		Absorption	Absorption	Absorption		Absorption		Absorption	Absorption
NA	NA	NA	NA	NA	Absorption	Absorption	Absorption	Absorption	Absorption	Absorption	Absorption	Absorption

31	32	33	34	35	36	37	38	39	40	41	42	43
eSBH UPPER TIER- II	e SBH Tier I- IPI	e SBH Tier I- IPI	eSBH Basel III T	eSBH Basel III T	eSBH Basel III T	esbm upper Tier- II	e SBM Tier I- IP	e SBM Tier I- IP	eSBM Basel III <sup>1</sup>	eSBM Basel III T	eSBM Basel III T	eSBP UPPER TIER- II
State Bank of India, incorporated under SBI Act, 1955	•	State Bank of India, incorporated under SBI Act, 1955	State Bank of India, incorporated under SBI Act, 1955									
INE 649A09092		INE 649A09118				INE 651A09064	INE 651A09056		INE 651A08033	INE 651A08041		INE 652A09039
Indian Law	Indian Law	Indian Law	Indian Law									
Tier 2	Additional Tier	Additional Tier	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier	Additional Tier	Tier 2	Tier 2	Tier 2	Tier 2
Ineligible	Ineligible	Ineligible		Tier 2	Tier 2	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	Ineligible
Solo & Group	Solo & Group	Solo & Group	Solo & Group									
Tier 2 Debt	perpetual Debt	perpetual Debt		Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	perpetual Debt		Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt
4750	1350	2000	3930	5000	2000	3400	1600	1000	5000	3000	2000	2000
4,750	1,350	2,000		5,000		3,400	1,600	1,000	5,000	3,000	2,000	2,000
Liability	Liability	Liability										

dated Perpetual	Perpetual	detect									
		dated	dated	dated	dated	perpetual	perpetual	dated	dated	dated	dated
08.09.2024 No maturity	No maturity	31.03.2025	30.12.2025	08.02.2026	16.01.2023	No maturity	No maturity	17.12.2024	31.12.2025	18.01.2026	05.07.2022
		no	no	no				no	no	no	
08.09.2019 at 24.02.2020 at	20.09.2020 at	NA	NA	NA		30.11.2017 at		NA	NA	NA	05.07.2017 at
par par	par				par	par	par				par
NA NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Fixed Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
8.60 9.20	9.05	8.32	8.40	8.45	9.08	9.80	9.10	8.55	8.40	8.45	10.24
No No	No	No	No	No	No	No	No	No	No	No	No
Partially Partially Mandatory Mandatory	Partially Mandatory	Mandatory	Mandatory	Mandatory	Partially Mandatory	Partially Mandatory	Partially Mandatory	Mandatory	Mandatory	Mandatory	Partially Mandatory
Yes Yes	Yes	Yes	No	No	Yes	Yes	Yes	No	No	No	Yes
Non- Non- cumulative cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative

| Non-        |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| convertible |
| NA          |
| NA          |
| NA          |
|             |             |             |             |             |             |             |             |             |             |             |             |             |
| NA          |
|             |             |             |             |             |             |             |             |             |             |             |             |             |
| NA          |
|             |             |             |             |             |             |             |             |             |             |             |             |             |
| NA          |
| No          | No          | No          | Yes         | Yes         | Yes         | No          | No          | No          | Yes         | Yes         | Yes         | No          |

			THE FORV	THEFUNV	THEFUNV			THEFUNV	THEFUNV	THEFUNV	
			Trigger event	Trigger event	Trigger event			Trigger event	Trigger event	Trigger event	
			is the earlier	is the earlier	is the earlier			is the earlier	is the earlier	is the earlier	
			of:	of:	of:			of:	of:	of:	
			a) a decision	a) a decision	a) a decision			a) a decision	a) a decision	a) a decision	
			that a	that a	that a			that a	that a	that a	
			temporary/per	temporary/per	temporary/per			temporary/per	temporary/per	temporary/per	
				manent write	manent write			manent write		manent write	
			off is	off is	off is			off is	off is	off is	
			necessary	necessary	necessary			necessary	necessary	necessary	
			without which	•	without which			without which	without which		
			the Bank	the Bank	the Bank			the Bank	the Bank	the Bank	
			would become					would become	would become		
			non-viable, as		non-viable, as			non-viable, as		non-viable, as	
			determined by					-	determined by	•	
					the RBI; and			the RBI; and		the RBI; and	
			b) the decision	,	,				b) the decision	*	
			-	to make a	to make a			to make a	to make a	to make a	
			public sector	public sector	public sector			public sector	public sector	public sector	
			injection of	injection of	injection of			injection of	injection of	injection of	
			capital, or	capital, or	capital, or			capital, or	capital, or	capital, or	
			equivalent	equivalent	equivalent			equivalent	equivalent	equivalent	
			support,	support,	support,			support,	support,	support,	
			without which		without which			without which	• • •	without which	
			the Bank	the Bank	the Bank			the Bank	the Bank	the Bank	
			would have		would have			would have	would have	would have	
			become non-	become non-	become non-			become non-		become non-	
			viable, as	viable, as	viable, as			viable, as	viable, as	viable, as	
			· ·	determined by	•			,	determined by		
			the relevant		the relevant			the relevant	the relevant	the relevant	
				authority. The					authority. The		
			write off	write off	write off			write off	write off	write off	
			consequent	consequent	consequent			consequent	consequent	consequent	
			upon the	upon the	upon the			upon the	upon the	upon the	
			trigger event	trigger event	trigger event			trigger event	trigger event	trigger event	
			shall occur	shall occur	shall occur			shall occur	shall occur	shall occur	
			prior to any	prior to any	prior to any			prior to any	prior to any	prior to any	
			p. ioi to uity	p. ior to urry	p. ioi to uiiy			p. ioi to uniy	p. ioi to uny	p. for to diffy	
	NI A	814	814			814	814				
	NA	NA	NA			NA	NA				

	1	ī	<del></del>	I=1 0 1 :	I=1 0 1 : 1				1		
NA					The Bonds, at	NA	NA	NA			NA
					the option of						
					the Reserve						
				Bank of India,							
					can be						
			temporarily	temporarily	temporarily						
			written down	written down	written down						
			or	or	or						
			permanently	permanently	permanently						
			written off	written off	written off						
			upon	upon	upon						
				occurrence of							
					the trigger						
					event,						

a) Superior to	(a) superior to	(a) superior to	a) Senior to	a) Senior to	a) Senior to	a) Superior to	(a) superior to	(a) superior to	a) Senior to	a) Senior to	a) Senior to	a) Superior to
the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of
investors in	investors in	investors in	investors in	investors in	investors in	investors in	investors in	investors in	investors in	investors in	investors in	investors in
instruments	equity shares	equity shares		instruments	instruments	instruments	equity shares	equity shares	instruments	instruments	instruments	instruments
eligible for	and (b)	and (b)	eligible for	eligible for	eligible for	eligible for	and (b)	and (b)	eligible for	eligible for	eligible for	eligible for
inclusion in	subordinated	subordinated	"	inclusion in	inclusion in	inclusion in	subordinated	subordinated	inclusion in	inclusion in	inclusion in	inclusion in
Tier I capital	to the claims	to the claims	Tier I capital	Tier I capital	Tier I capital	Tier I capital	to the claims	to the claims	Tier I capital	Tier I capital	Tier I capital	Tier I capital
and b)	of all other	of all other	and,	and,	and,	and b)	of all other	of all other	and,	and,	and,	and b)
subordinate to		creditors.		subordinate to	*	subordinate to		creditors.	subordinate to	*	subordinate to	subordinate to
the claims of			the claims of		the claims of	the claims of			the claims of	the claims of	the claims of	the claims of
all other			all other	all other	all other	all other			all other	all other	all other	all other
creditors			depositors and	depositors and	depositors and	creditors			depositors and	depositors and	depositors and	creditors
			general	general	general				general	general	general	
			creditors of	creditors of	creditors of				creditors of	creditors of	creditors of	
			the bank and	the bank and	the bank and				the bank and	the bank and	the bank and	
			is neither	is neither	is neither				is neither	is neither	is neither	
			secured nor	secured nor	secured nor				secured nor	secured nor	secured nor	
			covered by a	covered by a	covered by a				covered by a	covered by a	covered by a	
			guarantee of	guarantee of	guarantee of				guarantee of	guarantee of	guarantee of	
			the issuer or	the issuer or	the issuer or				the issuer or	the issuer or	the issuer or	
			related entity	related entity	related entity				related entity	related entity	related entity	
			or other	or other	or other				or other	or other	or other	
			arrangement	arrangement	arrangement				arrangement	arrangement	arrangement	
			that legally or	that legally or	that legally or				that legally or	that legally or	that legally or	
			economically	economically	economically				economically	economically	economically	
			enhances the	enhances the	enhances the				enhances the	enhances the	enhances the	
			seniorty of the	seniorty of the	seniorty of the				seniorty of the	seniorty of the	seniorty of the	
			claim vis-a-vis	claim vis-a-vis	claim vis-a-vis				claim vis-a-vis	claim vis-a-vis	claim vis-a-vis	
			bank	bank	bank				bank	bank	bank	
			creditors.redit	creditors.redit	creditors.redit				creditors.redit	creditors.redit	creditors.redit	
			ors	ors	ors				ors	ors	ors	
												<u> </u>
Yes	Yes	Yes	No	No	No	Yes	Yes	Yes	No	No	No	Yes
Loss	Loss		NO	NO	NO	Loss	Loss	Loss	NO	140	NO	Loss
Absorption			NA	NA	NA	Absorption	Absorption	Absorption	NA	NA	NA	Absorption
								I				

44	45	46	47	48	49	50	51	52	53	54	55
eSBP UPPER	eSBP UPPER	eSBP UPPER	eSBP UPPER	e SBP Tier I- IPD	eSBP Basel III T	e SBT Tier I- IPD		eSBT LOWER	eSBT LOWER	eSBT Basel III T-	-2
TIER- II	TIER- II	TIER- II	TIER- II				TIER- II	TIER- II	TIER- II		
State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of	State Bank of					
India,	India,	India,	India,	India,	India,	India,	India,	India,	India,	India,	
incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	incorporated	
under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	under SBI Act,	STATE BANK OF				
1955	1955	1955	1955	1955	1955	1955	1955	1955	1955	1955	INDIA
INE	INE	INE	INE	INE	INE	INE	INE	INE	INE	INE	XS1492713505
652A09047	652A09054	652A09062	652A09070	652A09088	652A08015	654A09167	654A09175	654A09142	654A09159	654A08011	
Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	Indian Law	ENGLISH LAW				
malan Law	malan Law	malan Law	malan Law	ilidiali Law	ilidiali Law	ilididii Edw	malan Law	malan Law	maian Eaw	malan Law	LINGLISTI LAW
Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier	Tier 2	Additional Tier	Tier 2	Tier 2	Tier 2	Tier 2	Additional Tier I
				1		1					
Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Eligible
			e.ig.e.e	e.ig.e.e		e.ig.e.e		e.ig.e.e			28
Cala O Cara	Cala O Cara	C-1- 0 C	Cala O Cara	Cala O Carre	Cala O Cara	Cala O Cara	Cala O Cara	Cala O Cara	C-1- 0 C	Cala O Carre	Cala O Cara
Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group	Solo & Group				
Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	perpetual	Tier 2 Debt	perpetual	Tier 2 Debt	Tier 2 Debt	Tier 2 Debt	Tior 2 Dobt	Perpetual Debt
Hei 2 Debt	Hei 2 Debt	Hei 2 Debt	Hei 2 Debt	Debt		Debt	Hei 2 Debt	Hei 2 Debt	Tiel 2 Debt	Hei 2 Debt	Instruments
				Debt		Debt					instruments
3000	3000	2016	1500	3000	9500	1000	5000	0	0	5150	19374
2300	2000				2300		2000	Ü	ľ	3130	1
										<u>.</u>	
3,000	3,000	2,016	1,500	3,000	9,500	1,000	5,000	1,250	1,250	5,150	19374 (\$ 300 MIO)
		Ī	Ī	Liability	Liability	Liability	Liability	Liability	Liability	Liability	LIABILITY
				,		·	,	1		,	

28.09.2007	20.12.2007	27.03.2008	13.03.2009	18.01.2010	22.01.2015	31.03.2008	26.03.2012	31.07.2007	08.01.2008	30.03.2016	22.09.2016
dated	dated	dated	dated	perpetual	dated	perpetual	dated	dated	dated	dated	Perpetual
28.09.2022	28.12.2022	27.03.2023	13.03.2024	No maturity	22.01.2025	No maturity	26.03.2027	31.07.2017	08.01.2018	30.03.2026	NA
							no	no	no	no	Yes
28.09.2017 at	28.12.2017 at	27.03.2018 at	13.03.2019 at	18.01.2020 at	No	31.03.2018 at	26.03.2022 at	no	no	30.03.2021 at	22.09.2021
par	par	par	par	par		par	par			par	
NA	NA	NA		The Interest payment Dates falling on 22 September and 22 March in each year commencing on the First Redemption Date (22/09/21)							
Fixed	Fixed	Fixed	Fixed	5.50 upto22/09/2022 and from 23/09/2022 @ UST5+ 4.274%							
9.90	9.30	9.30	9.15	9.15	8.29	9.95	9.25	9.20	9.18	8.45	
No	No	No	No	YES							
Partially Mandatory	Mandatory	Mandatory	Mandatory	Fully discretionary							
Yes	NA	NA	No	No							
Non- cumulative	Non- cumulative	Non- cumulative	Non- cumulative	Non Cumulative							

rtible	Non Convertible	Non-										
		convertible										
		NA										
		NA										
		NA										
		NA										
		NA										
		NA										
	YES	Yes	No									

	1			THEFUNV	THE FORV	THEFUNV	THEFUNV	THE FOINV	THEFONV	1
				Trigger event						
				is the earlier						
				of:	of:	of:	of:	of:	of:	
				a) a decision						
				that a						
				temporary/per			temporary/per	temporary/per		
					manent write					
				off is			off is			
					off is	off is		off is	off is	
				necessary	necessary	necessary	necessary	necessary	necessary	
				without which		without which	without which	without which	without which	
				the Bank						
							would become	would become	would become	
1				-		•		non-viable, as	non-viable, as	
1				•			determined by	•		
				the RBI; and						
				b) the decision						
				to make a						
				public sector						
				injection of						
				capital, or						
				equivalent	equivalent	equivalent	equivalent	equivalent	equivalent	
				support,	support,	support,	support,	support,	support,	
				without which						
				the Bank						
				would have						
				become non-						
				viable, as						
				•	•	•	determined by	-	*	
				the relevant						
							authority. The			
				write off						
				consequent	consequent	consequent	consequent	consequent	consequent	
				upon the	-		-			
					upon the					
1				trigger event						
1				shall occur						
				prior to any						
1										
			NA		NA	NA	NA	NA		
										Both (CET 1 Trigger
										is temporary and
										PONV Trigger is
1										permanent)

NA	Following a Write-								
									Down, the
									Outstanding
									Nominal Amount of
									the Additional Tier
									1 Notes may be
									increased up to the
									Maximum
									Reinstatement
									Amount
									(a"Reinstatement")
									at the Issuer's
									option and subject
									to any conditions
									specified in (i) the
									applicable Pricing
									Supplement or (ii)
									the RBI Guidelines,
									or as are otherwise
									notified to the
									Issuer by the RBI,
									from time to time.
									Additional Tier 1
									Notes may be
									subject to more
									than one
									Reinstatement. The
									Issuer will not
									reinstate the
									principal amount of
									any Tier 1 Loss
									Absorbing
									Instrument that has
									been written down
									(and which is
									capable under its
									terms of heing

a) Superior to	a) Superior to	a) Superior to	a) Superior to	(a) superior to	a) Senior to	(a) superior to	a) Superior to	subordinato to	subordinate to	a) Senior to	
	the claims of		the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	the claims of	
								all other			
	investors in instruments	investors in instruments	investors in instruments	investors in equity shares	investors in instruments	investors in equity shares	investors in instruments	creditors and	all other creditors and	investors in instruments	
	eligible for			and (b)	eligible for						
· ·	· ·	eligible for	eligible for	` ′	· ·	and (b)	eligible for	depositors of	depositors of	eligible for	
	inclusion in		inclusion in	subordinated	inclusion in	subordinated	inclusion in	the Bank	the Bank	inclusion in	
	Tier I capital	Tier I capital	Tier I capital	to the claims	Tier I capital		Tier I capital			Tier I capital	
,	and b)	and b)	and b)	of all other	and,	of all other	and b)			and,	
	subordinate to			creditors.	subordinate to	creditors.	subordinate to			subordinate to	
	the claims of		the claims of		the claims of		the claims of			the claims of	
	all other	all other	all other		all other		all other			all other	
reditors	creditors	creditors	creditors		depositors and		creditors			depositors and	
					general					general	
					creditors of					creditors of	
					the bank and					the bank and	
					is neither					is neither	
					secured nor					secured nor	
					covered by a					covered by a	
					guarantee of					guarantee of	
					the issuer or					the issuer or	
					related entity					related entity	lourieu te the eleimo
					or other					or other	Junior to the claims
					arrangement					arrangement	of holders of all
					that legally or					that legally or	deposits and other
					economically					economically	liabilities of the
					enhances the					enhances the	Issuer and debt
					seniorty of the					seniorty of the	instruments
					claim vis-a-vis					claim vis-a-vis	onstituting Senior
					bank					bank	Unsecured, "Upper
					creditors.redit					creditors.redit	Tier II" or "Tier II"
					ors					ors	capital of the Issuer
					013					013	as defined under
											the RBI Guidelines
											from time to time
											and pari pasu with
l											other Additinal tier
											1 notes
Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	No	No
Loss	Loss	Loss	Loss	Loss	.110	Loss	Loss	Loss	Loss	.10	
	Absorption	Absorption	Absorption	Absorption	NA	Absorption	Absorption	Absorption	Absorption	NA	

DF-13	STATUS A	S ON 30.06	.2017	NON-BANKI	ING SUBSIDI	ARIES (NBS)				
SR NO.	PARTICULARS	Equity	Tier -II	Tier -II	Lower tier-	Lower tier-II	Lower tier-II	Lower tier-II	Lower tier-II	Lower tier-
			Bonds	Bonds	II					II
	1 Issuer			l .						
		SBI G	lobal Facto	rs Ltd		SBI Cai	rds and Paym	ent Services P	vt. Ltd.	
	2 Unique		INIE 040 E	DIE 040 E	ISIN-	ISIN-	ISIN-	ISIN-	ISIN-	ISIN-
	identifier	INE 912 E	INE 912 E	INE 912 E	INE018E0	INE018E0	INE018E0	INE018E0	INE018E0	INE018E0
	(e.g. CUSIP,ISIN or Bloomberg	01010	08AD9	08AC1	8029	8037	8045	8052	8060	8078
	3 Governing	State Ban	k ot india (S	ubsidiary				s Act 1956		0070
	law(s) of the		Ranks) Act	I			- Companie	1	T	<u> </u>
	Regulatory treatr 4 Transitional Base	nent								
	4 Transitional Base	NA	NA	NIA.	ower tier II	Lower tier-II	Lower tion II	Lower tier II	Lower tier II	ower tier II
	5 Post-transitional		NA NA						ł	
	J i ost-transitional	NA	NA	NA	NA	NA	NA	NA	NA	NA
	6 Eligible at Solo/G									
					Group &			NA		
		Solo	Solo	Solo	Solo	Group & Solo	Group & Solo		NA	NA
	7 Instrument Type									
		Eauitv	Debentures	Debentures	Lower tier-II	Lower tier-II	Lower tier-II	group & solo	group & solo	group & solo
	8 Amount	1598.9	1000			50		100	100	200
	recognised in	1330.3	1000		]	30	30			200
	9 instrument -	10/-	10 00 000	10,00,000/-	1000000	1000000	1000000	1000000	1000000	1000000
	total issued (Rs.	10/-	10,00,000	110,00,000/-	1000000	1000000	1000000	1000000	1000000	1000000
1	0 Accounting class	Capital	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings	Borrowings
·				I	I	i			1	

11	Original date of i	16.04.2001	29.07.2011	25.08.2010	21-Jan-08	29-Mar-12	28-Sep-12	27-11-2014	25-02-2016	42660
12	Perpetual or date	NA	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity	NA	29.07.2021	25.08.2020	20-Jan-18	28-Mar-19	28-Sep-19	26-11-2021	25-04-2022	45216
14	Issuer call subjec	No	NA	NA	NA	NA	NA	NA	NA	NA
	Optional call date, contigent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call (	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Coupons/divider	Dividends	Interest	Interest	Coupons	Coupons	Coupons	Coupons		
17	Fixed or floating	Floating	FIXED	FIXED	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and	NA	9.22%	8.75%	9.95%	9.85%	9.50%	9.00%	0.0965	0.081
19	Existence of a div	No	NA	NA	NO	NO	NO	NO	NO	NO
	Fully discretiona	discretionary	Mandatory	Mandatory	NA	NA	NA	NA	NA	NA
21	Existence of step	NA	No	No	NA	NA		NA	NA	NA
22	Noncumulative o	NA	cumulative	n cumulative	Noncumulat ive	Noncumulativ e	Noncumulativ e	Noncumulati	Noncumulat ive	Noncumula tive

23	Convertible or no		Non-							
		NA	convertible							
24	If convertible,co	NA	NA	NA	NA	NA	NA	NA		
									NA	NA
25	If convertible,ful	NA	NA	NA	NA	NA	NA	NA	NA	NA
26	If convertible,co	NA	NA	NA	NA	NA	NA	NA	NA	NA
27										
	If convertible,ma	NA	NA	NA	NA	NA	NA	NA	NA	NA
28		NA	NA	NA	NA	NA	NA	NA	NA	NA
	If convertible,spe									
29		NA	NA	NA	NA	NA	NA	NA	NA	NA
	If convertible,spe									
30	Write-down feat	NA	NA	NA	NA	NA	NA	NA	NA	NA

31	If write-down, w	No	No	No	NA	NA	NA	NA	NA	NA
32	If write-down, fu	NA								
33	If write-down, pe	NA								

34	If temporary	NA								
	write-down,									
	description of									
	write-up mechanism									
	песпапізті									

						1				
35	Position in	NA	NA	NA	Fully paid-					
	subordination hierarchy in				up,	up,	up,	up,	up,	up,
	liquidation				unsecured,	unsecured,	unsecured,	unsecured,	unsecured,	unsecured,
	(specify				subordinat	subordinate	subordinate	subordinate	subordinate	subordinat
	instrument type				ed to the	d to the		d to the	d to the	ed to the
	immediately senior to				claims of			claims of	claims of	claims of
	instrument)				other			other	other	other
					creditors			creditors	creditors	creditors
					creditors	creditors	creditors	creditors	Creditors	creditors
36	Non-compliant									
	transitioned							NA		
	features	No	No	No	NA	NA	NA		NA	NA
37					N I A	N1.0	N I A	NA	NI A	N I A
	If yes, specify no	NA	NA	NA	NA	NA	NA		NA	NA

FOREIGN BANKING SUBS	
Foreign Subs	

Nepal SBI Bank Ltd.	SBI Canada	SBI Canada	PT Bank SBI Indonesia
12.5% NSBL Debenture 8% NSBL Debenture	NA	NA	
Securities Exchange Act and Regulations	NA	This Debenture	
NA as per local regulation	Common Equity Tier1	Additional Tier2	
NA as per local regulation	Common Equity Tier1	Additional Tier2	
group & solo	Solo	Solo	Group
Debenture	Common share	Subordinated Debt	Common Stock
500	6,595.09	1,214.50	IDR Full Amount
1000	6,595.09	1,214.50	IDR 1,000
Liabilities	Shareholders' Equity	Liabilities	Paid up Capital

12.02.2012	05 05 1092	24 42 2040	1
12.02.2012 and	03-03-1962	31-12-2010	
dated	Perpetual	Dated	Perpetual
11.2.2022 & 2.02.2023	NA	31-12-2025	
NA	NA	Yes	
NA	NA	any time	
		that is five	
		years after	
		the date of	
		issurance	
NA	NA	NA	
Fixed coupon	NA	Fixed,	
		repring semi-	
		annually	
12.5% and 8%	NA	Six month	
NA	NA	NA	
NA	Partially	Fully	
214	discretionar	discretionar	
NA	NA	NA	
cumulative		Noncumulat	
	ive	ive	

non-convertible	NA	Convertible	
NA	NA	(a) The superintendent	
NA	NA	Fully	
NA	NA	Conversion	
NA	NA	Mandatory	
NA	NA	Common Shares	
NA	NA	SBI Canada	
NA	NA	NA	

		·	
NA	NA		
		NA	
NA	NA		
	INA	NA	
NA	NA		
1147.			
		N.A	
		NA	

NA	NA		
		NA	

	1	T .	
At the time of	NA	The	
liquidation, right of		Debenture is	
claims will be only after		a direct,	
depositors		unsecured	
		obligation of	
		the Bank.	
		As provided	
		in the Bank	
		Act (Canada),	
		payment of	
		the	
		indebtedness	
		owing	
		hereunder	
		will, in the	
		event of the	
		insolvency or	
		winding-up of	
		the Bank, be	
		subordinate	
		in right of the	
		payment to	
		all deposit	
		liabilities of	
		the Bank and	
		all other	
		liabilities of	
		the Bank	
		except those	
		that, by their	
NA	NA	NA	
NA	NA	NA	