

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
lot No.: C / 1, 'G' Block, BKC, Bandra (East),
Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/SD/2024-25/732

05.12.2024

Madam / Dear Sir,

SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021
Redemption of Bonds – ISIN INE652A08015
Intimation to stock exchange under Regulation 15 (6) and (7)

This has reference to our letter no. CC/S&B/SD/2024-25/667 dated 16.11.2024 intimating about the record date for the captioned bond series.

2. In compliance with Regulation 15 (6) and (7) of SEBI NCS Regulations, 2021, we hereby submit copy of the Redemption notice sent to the Bondholders with respect to the Bond series.

Instrument Type & ISIN	Amount Raised (Rs. in Cr.)	Coupon Rate (% p.a.)	Date of issue	Maturity Date	Record date	Tenor
Tier 2 Bonds (INE652A08015)	950.00	8.29	22.01.2015	22.01.2025	07.01.2025	10 years

3. Further, we submit that, no objection for redeeming the captioned Bond series has been received from RBI vide their email dated 29.11.2024.

Please take the above information on record.

Yours faithfully,



(Shima Devi)
AGM (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
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Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India



(Constituted under the State Bank of India Act, 1955)

Shares & Bonds Department, Corporate Centre, State Bank Bhavan, Madame Cama Road,
Nariman Point, Mumbai - 400021. Maharashtra.

Website: <https://bank.sbi> Email: bond.snb@sbi.co.in

Phone: 022 - 22741431, 22740848

To,

Date: 05.12.2024

DP ID / Client ID:

Dear Bondholder,

NOTICE: Redemption of Tier 2 Bonds of Rs. 950 crores issued on 22.01.2015, Coupon @ 8.29% Per Annum (ISIN- INE652A08015)

In terms of the Information Memorandum, Non-Convertible, Redeemable, Unsecured Basel III Compliant Tier 2 Bonds aggregating Rs. 950 crore (Coupon @ 8.29% p.a.) issued by the erstwhile State Bank of Patiala is due for Redemption.

Accordingly, notice is hereby given to the Bondholders that the said Bond is due for redemption on 22.01.2025 and the same will not carry any obligation from the Redemption date as detailed under:

- a. The principal amount together with interest for the period from 22nd January 2024 to 21st January 2025 will be paid on 22nd January 2025, and the Bond will not carry any obligation from the said redemption / maturity date.
- b. 7th January 2025 will be the 'Record Date' for redemption payment amount along with last interest due.
- c. The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank to the registered Bondholders whose names appear in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly the account of the Bondholders with NSDL/CDSL will be adjusted.
- d. The payment will also be subject to the terms of the Information Memorandum of the Bond series.

Yours faithfully,

Sd/-

**For and on behalf of
AGM (Company Secretary)**