

**A. Application Format for Fresh Empanelment as Techno Economic Viability (TEV) Consultant.**

**On the COMPANY'S/ FIRM'S letter head**

**Application for Empanelment as Technical Consultant for TEV Study**

**To, Deputy General Manager State Bank of India, Local Head Office/  
Business Unit Technical Consultancy Cell**

**Submitted through: .....Branch/RO/AO of State Bank of India**

**Sub: Request for empanelment as Technical Consultant for TEV studies on SBI Panel**

We hereby apply for empanelment as Technical Consultant for TEV studies on SBI Panel and furnish hereunder the requisite supporting bio data/information /documents.

Sector(s) applied for:						
1.	Name:		Office Address:			
Details of Promoters:						
Name:		Identifiers				Full Address
		DIN	PAN	Passport	Others (Aadhar Card No., Driving License)	
Name, Contact No. & Email ID of concerned officials						
2	Constitution (Copies of by-laws/ memorandum & Article of Association/ Partnership Deed as applicable to be enclosed)					

3	Date of Establishment/ Date of registration/ Date of Incorporation			
4	Date of commencement of business			
5	Details of the Offices/Branches of the firm/company: : Other States			
6	PAN /TIN No			
7	Goods & Service Tax No. (Registered Office)			
<b>8</b>	<b>Details about the Firm/Company</b>			
a)	Brief Profile of the Firm			
b)	Nature of present activity of the firm/company			
c)	Brief particulars of activities other than TEV Studies			
	Applicants Financial Information as on.....in Lacs			
	1) Paid up Capital		2) Net worth	
	3) Income/Revenue		4) PAT	
	5) Borrowings		6) Debt/Equity Ratio	
	Particulars of Capital shares held (who have Controlling Interest)			
	Name of Holder	Resident/Non - Resident	Address	% of share holding
d)	Existing Banker Details			
e)	Engineering /Technical Degree of promoters/partners/directors/ key experts			
	Name	Designation	Technical Qualifications	Additional qualifications like MBA, LLB, CA, MCA, CS, ICWA, MCM etc.
				Industrial consultancy experience
	<i>Supporting copies of all the qualifications needs to be attached</i>			

f)	<p>Area of specializations / industry / sectors in which the firm have expertise in conducting TEV studies with specifying the reason thereof.</p> <p>Type of industry &amp; Size (Project outlay) for which the empanelment is sought:</p> <table border="1" data-bbox="316 405 1378 517"> <thead> <tr> <th data-bbox="316 405 663 454">Industry</th> <th data-bbox="663 405 1002 454">Sub activity</th> <th data-bbox="1002 405 1378 454">Project outlay</th> </tr> </thead> <tbody> <tr> <td data-bbox="316 454 663 517"></td> <td data-bbox="663 454 1002 517"></td> <td data-bbox="1002 454 1378 517"></td> </tr> </tbody> </table>		Industry	Sub activity	Project outlay								
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g)	<p>Details of Technical &amp; Managerial Staff</p> <table border="1" data-bbox="288 589 1406 1025"> <thead> <tr> <th data-bbox="288 589 1042 651">Particulars</th> <th data-bbox="1042 589 1406 651">Numbers</th> </tr> </thead> <tbody> <tr> <td data-bbox="288 651 1042 714">Diploma Holders</td> <td data-bbox="1042 651 1406 714"></td> </tr> <tr> <td data-bbox="288 714 1042 777">BE/B Tech/ME/M Tech</td> <td data-bbox="1042 714 1406 777"></td> </tr> <tr> <td data-bbox="288 777 1042 840">Management Graduate</td> <td data-bbox="1042 777 1406 840"></td> </tr> <tr> <td data-bbox="288 840 1042 1025">Any additional qualifications like LLB/MBA/CS/CA/MCA/MCM/ICWA etc.</td> <td data-bbox="1042 840 1406 1025"></td> </tr> </tbody> </table>		Particulars	Numbers	Diploma Holders		BE/B Tech/ME/M Tech		Management Graduate		Any additional qualifications like LLB/MBA/CS/CA/MCA/MCM/ICWA etc.		
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h)	Details of the present set up/infrastructure available to deal with TEV work												
i)	Any other credentials worth mentioning (with supporting documents)												
9	Particular of the current empanelment as Technical Consultants for TEV Studies with other Banks/Financial Institutions (Copy of current / active empanelment letters to be enclosed)												
a)	<table border="1" data-bbox="288 1303 775 1503"> <thead> <tr> <th data-bbox="288 1303 775 1366">Name of the Banks</th> <th data-bbox="775 1303 1406 1366">Empanelment since</th> </tr> </thead> <tbody> <tr> <td data-bbox="288 1366 775 1429">1.</td> <td data-bbox="775 1366 1406 1429"></td> </tr> <tr> <td data-bbox="288 1429 775 1503">2.</td> <td data-bbox="775 1429 1406 1503"></td> </tr> </tbody> </table>	Name of the Banks	Empanelment since	1.		2.							
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1.													
2.													
b)	<p>Details of past experience as Technical Consultants for TEV Studies in last 3 financial years</p> <p>(Details to be furnished in the following format)</p>												

	Name of Bank	Name & address of Client	Date of Assignment	Loan Amt (FB & NFB separately)	Nature of Work	Name of Project with brief details (Sector, Project Cost, Name of Promoters/ Group, location, etc.)	Assignment completed on
10	Registration with Professional bodies/organizations (national/international institution/agencies) such as Institute of Engineer, IBRD, Valuers etc.)						
11	Whether firm/any director/promoter/partner has been de-panelled /delisted/blacklisted by any Bank /FI/Organization in the past						
12	Any regulatory compliance issues faced by the agency/ promoters (TEV Consultancy Firm), if any, in the past 5 years and present status.						
13	Whether Proprietor/any director/promoter/partner/Associate is empaneled as valuer/stock auditor/ ASM in SBI Panel						

Please attach attested photocopies of the following documents:

Firm Profile	
Copy of Partnership Deed / MOA/ AOA/ROC Registration	
Supporting copies of education qualifications promoters/partners/directors/ key experts	
Supporting Copies of Additional/Higher Qualification (LLB/MBA/CS/CA/MCA/MCM/ICWA etc.)	
Profile/CV of Key Personnel/ Technical Expert / Director	
Detail of Staff (Engineer/Technical: CV, Certificate)	
Copy of Empanelment Letters as Technical Consultants from Banks/FIs/Organization for TEV Studies	
Summary of Assignments of TEV Studies conducted in last 2 Years (point No.10(b))	
Work Orders / Letter/Term of reference letter of TEV Assignments from Banks	
Copy of Pan Card/TAN Card	
Copy of IT Return of last 3 Years	
Audited B/S of Last 3 Years	
Copy of registration with professional body/Organization	
Two Specimen TEV Studies Reports (2 hard copies along with soft copies)	

I / We solemnly declare that we are not debarred / delisted by any Bank /FI/ RBI and any other body for any professional misconduct and our services have not been found deficient by any Bank/FI.

I / We solemnly declare that the above information furnished /submitted by me/us is complete and entirely true, and nothing has been concealed. I/we understand that any discrepancy/wrong information would lead to cancellation / de-empanelment as TEV consultant with immediate effect. I / We affirm that terms and conditions of State Bank of India relating to empanelment as Technical Consultant for TEV studies are/will be acceptable to us.

I/we hereby confirm that all the necessary supporting documents are enclosed with the application.

On Behalf of the firm

Name of the firm/company

Authorized Signature Name & Designation Stamp of the Firm
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Place

Date