

CC/S&B/NJ/563
07.01.2021

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange Limited
The Listing Department,
Exchange Plaza, Block G,
C 1, Bandra Kurla Complex
Bandra - East, Mumbai - 400 051.

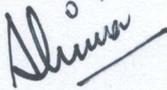
Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015:

Pursuant to above SEBI regulation, we advise that the State Bank of India has concluded the issue of USD 600 Mio Senior Unsecured Fixed Rate Notes having maturity of 5.50 years and coupon of 1.80 percent payable semi-annually under Regulation-S. The Bonds will be issued through our London branch as of 13th January 2021 and shall be listed on Singapore Stock Exchange and India International Exchange, GIFT City.

Please take the above information on record.

Yours faithfully,
State Bank of India



Shima Devi
Chief Manager (Company Secretary)



 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वां माला, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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मुंबई - ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14th Floor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India