

CC/S&B/SK/552
14.12.2021

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India Ltd.
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Bonds

Further to our letter no.: CC/S&B/SK/2021/128 dated 21.06.2021 and pursuant to the applicable provisions of SEBI (LODR) Regulations, 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today on 14.12.2021 accorded its approval to allot 3,974 Basel III compliant Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Debt instruments in the nature of debentures qualifying as AT 1 Capital of the Bank, of face value of Rs. 1 crore each, at par, bearing a coupon of 7.55% p.a. payable annually, aggregating to Rs. 3,974 crore (Rupees Three Thousand Nine Hundred and Seventy Four Crore only), to Bond Subscribers on 14.12.2021.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully
For State Bank of India



Sham K.
Assistant General Manager (Compliance & Co. Secy)

