

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.

CC/S&B/SK/2021/362

22.09.2021

Madam / Dear Sir,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Redemption and Cancellation of U.S.\$300,000,000 AT1 Notes (ISIN Code: XS1492713505) issued under Medium Term Note Programme (THE MTN PROGRAMME)**

Pursuant to Regulation 30 and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that:

State Bank of India has today fully redeemed all the outstanding Notes in an aggregate principal amount of US\$300,000,000.00 and an aggregate accrued amount of interest of US\$ 8,250,000.00 for a total sum of US\$ 308,250,000.00, which comprises, in the case of each Note, 100.00 per cent of the principal amount of each Note together with any interest accrued from the last interest payment date to (but excluding) the First Call Option Date, calculated in accordance with the Conditions.

The Issuer also wishes to announce that following the full redemption of all the outstanding Notes on the First Call Optional Redemption Date, the Notes have been cancelled in accordance with the Conditions and there are no outstanding Notes.

Please take the above information on record and arrange for dissemination.

Yours faithfully,



(Sham K.)

Asst. General Manager (Compliance & Company Secretary)

