

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
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BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SK/2022/539

14.11.2022

Madam / Dear Sir,

Sub: Disclosure in terms of Regulation 52 (7) of SEBI (LODR) Regulations, 2015 - Statement of Deviation or Variation for the Quarter ended 30th September, 2022

Pursuant to Regulation 52 (7) of SEBI (LODR) Regulations, 2015 read with SEBI Circular No.: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29.07.2022, Statement of Deviation / Variation in Utilization of Funds Raised, for the quarter ended 30.09.2022 is submitted herewith.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

**(Sham K.)
AGM (Compliance & Company Secretary)**



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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues / Private Placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crore)	Funds utilized (Rs. in Crore)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
State Bank of India	INE062A08074	Private Placement	Non-Convertible Securities - Tier 2	02-01-2014	2,000.00	2,000.00	No	Not Applicable	Nil
State Bank of India	INE648A08013	Private Placement	Non-Convertible Securities - Tier 2	20-03-2015	200.00	200.00	No	Not Applicable	Nil
State Bank of India	INE651A08033	Private Placement	Non-Convertible Securities - Tier 2	17-12-2014	500.00	500.00	No	Not Applicable	Nil
State Bank of India	INE651A08041	Private Placement	Non-Convertible Securities - Tier 2	31-12-2015	300.00	300.00	No	Not Applicable	Nil
State Bank of India	INE651A08058	Private Placement	Non-Convertible Securities - Tier 2	18-01-2016	200.00	200.00	No	Not Applicable	Nil
State Bank of India	INE649A09126	Private Placement	Non-Convertible Securities - Tier 2	31-03-2015	393.00	393.00	No	Not Applicable	Nil
State Bank of India	INE649A08029	Private Placement	Non-Convertible Securities - Tier 2	30-12-2015	500.00	500.00	No	Not Applicable	Nil
State Bank of India	INE649A08037	Private Placement	Non-Convertible Securities - Tier 2	08-02-2016	200.00	200.00	No	Not Applicable	Nil
State Bank of India	INE652A08015	Private Placement	Non-Convertible Securities - Tier 2	22-01-2015	950.00	950.00	No	Not Applicable	Nil
State Bank of India	INE062A08165	Private Placement	Non-Convertible Securities - Tier 2	02-11-2018	4,115.90	4,115.90	No	Not Applicable	Nil
State Bank of India	INE062A08173	Private Placement	Non-Convertible Securities - AT1	04-12-2018	4,021.00	4,021.00	No	Not Applicable	Nil

State Bank of India	INE062A08181	Private Placement	Non-Convertible Securities - AT1	21-12-2018	2,045.00	2,045.00	No	Not Applicable	Nil
State Bank of India	INE062A08199	Private Placement	Non-Convertible Securities - AT1	22-03-2019	1,251.30	1,251.30	No	Not Applicable	Nil
State Bank of India	INE062A08207	Private Placement	Non-Convertible Securities - Tier 2	28-06-2019	5,000.00	5,000.00	No	Not Applicable	Nil
State Bank of India	INE062A08215	Private Placement	Non-Convertible Securities - AT1	30-08-2019	3,104.80	3,104.80	No	Not Applicable	Nil
State Bank of India	INE062A08223	Private Placement	Non-Convertible Securities - AT1	22-11-2019	3,813.60	3,813.60	No	Not Applicable	Nil
State Bank of India	INE062A08231	Private Placement	Non-Convertible Securities - Tier 2	21-08-2020	8,931.00	8,931.00	No	Not Applicable	Nil
State Bank of India	INE062A08249	Private Placement	Non-Convertible Securities - AT1	09-09-2020	4,000.00	4,000.00	No	Not Applicable	Nil
State Bank of India	INE062A08256	Private Placement	Non-Convertible Securities - Tier 2	21-09-2020	7,000.00	7,000.00	No	Not Applicable	Nil
State Bank of India	INE062A08264	Private Placement	Non-Convertible Securities - Tier 2	26-10-2020	5,000.00	5,000.00	No	Not Applicable	Nil
State Bank of India	INE062A08272	Private Placement	Non-Convertible Securities - AT1	24-11-2020	2,500.00	2,500.00	No	Not Applicable	Nil
State Bank of India	INE062A08280	Private Placement	Non-Convertible Securities - AT1	03-09-2021	4,000.00	4,000.00	No	Not Applicable	Nil
State Bank of India	INE062A08298	Private Placement	Non-Convertible Securities - AT1	18-10-2021	6,000.00	6,000.00	No	Not Applicable	Nil
State Bank of India	INE062A08306	Private Placement	Non-Convertible Securities - AT1	14-12-2021	3,974.00	3,974.00	No	Not Applicable	Nil
State Bank of India	INE062A08314	Private Placement	Non-Convertible Securities - AT1	09-09-2022	6,872.00	6,872.00	No	Not Applicable	Nil
State Bank of India	INE062A08322	Private Placement	Non-Convertible Securities - Tier 2	23-09-2022	4,000.00	4,000.00	No	Not Applicable	Nil

B. Statement of deviation / variation in use of Issue proceeds:

Particulars						Remarks
Name of listed entity						State Bank of India
Mode of Fund Raising						Private Placement
Type of Instrument						Non-Convertible Securities
Date of Raising Funds						As per Table under point A above
Amount Raised						As per Table under point A above
Report filed for Quarter ended						30.09.2022
Is there a Deviation / Variation in use of funds raised?						No
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation / variation, in the following table:						
Original Subject	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation / Variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed

Name of Signatory: Sham K.
Designation: AGM (Compliance & Company Secretary)

Place: Mumbai
Date: 14.11.2022