

| The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001. | The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051. |
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CC/S&B/SD/2023/692

12.01.2023

Madam / Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Credit Rating

In terms of SEBI Operational Circular No.: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated 29.07.2022 (updated as on 01.12.2022) and pursuant to Regulation 30, Regulation 55 and Clause 3 of Para A of Part A of Schedule III and other applicable provisions of SEBI (LODR) Regulations, 2015, we submit herewith in Annexure A, the Credit Ratings submitted by ICRA Limited for Non-Convertible Securities issued by the Bank.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.) AGM (Compliance & Company Secretary)



bank.sbi

शेयर एवं बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत शेयर आणि बॉन्ड विमाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत

Shares & Bonds Dept, Corporate Centre, 14thFloor, State Bank Bhavan, Madame Cama Road, Mumbai - 400021, India

Annexure A

| | Details of Credit Rating | | | | | | | | |
|------------------------|--------------------------|---|---------------------------|--|---|--------------------------------------|-----------------------------|---|-------------------------|
| Current Rating Details | | | | | | | | | |
| Sr. No. | ISIN | Name of the Credit Rating Agency | Credit Rating Assigned | Outlook (Stable/ Positive/ Negative/ No Outlook) | Rating Action (New/ Upgrade/ Downgrade/ Re- Affirm/ Other) | Specify other rating action | Date of Credit Rating | Verification status of Credit Rating Agencies | Date of Verification |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 1. | INE062A08249 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 2. | INE062A08223 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 3. | INE062A08199 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 4. | INE062A08173 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 5. | INE062A08181 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 6. | INE062A08215 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 7. | INE062A08272 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 8. | INE062A08314 | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 9. | UNPLACED | ICRA Limited | [ICRA]AA+ | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 10. | INE062A08264 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 11. | INE062A08256 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 12. | INE062A08074 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 13. | INE652A08015 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 14. | INE648A08013 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 15. | INE649A08029 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |

| | Details of Credit Rating Current Rating Details | | | | | | | | |
|---------|--|---|---------------------------|--|---|--------------------------------------|-----------------------------|---|-------------------------|
| | | | | | | | | | |
| Sr. No. | ISIN | Name of the Credit Rating Agency | Credit Rating Assigned | Outlook (Stable/ Positive/ Negative/ No Outlook) | Rating Action (New/ Upgrade/ Downgrade/ Re- Affirm/ Other) | Specify other rating action | Date of Credit Rating | Verification status of Credit Rating Agencies | Date of Verification |
| 16. | INE649A08037 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 17. | INE649A09126 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 18. | INE651A08041 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 19. | INE651A08058 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 20. | INE062A08322 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | | 12-01-2023 | Verified | 12-01-2023 |
| 21. | INE062A08330 | ICRA Limited | [ICRA] AAA | Stable | Reaffirmed | - | 12-01-2023 | Verified | 12-01-2023 |
| 22. | UNPLACED | ICRA Limited | [ICRA] AAA | Stable | New | Assigned | 12-01-2023 | Verified | 12-01-2023 |

