

<p>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001.</p>	<p>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.</p>

Dear Sir,

CC/S&B/2023/589

Date: 02.11.2023

Sub: Disclosure under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended: ISIN: INE062A08165

In compliance with Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform that the payment of interest and principal due to exercise of call option on the following bond series has been paid on 02.11.2023.

Details of the payment made are as follows:

- Whether Interest payment / redemption payment made (yes/ no): YES (Interest and Principal due to exercise of call option)
- Details of interest payment:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08165
2.	Issue Size	Rs. 4,115.90 Crores
3.	Interest Amount to be paid on due date	Rs. 366,31,51,000/-
4.	Frequency – quarterly / monthly/Annual	Annual
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	18.10.2023
8.	Due date for interest payment (DD/MM/YYYY)	02.11.2023
9.	Actual date for interest payment (DD/MM/YYYY)	02.11.2023
10.	Amount of interest paid	Rs. 366,31,51,000/-
11.	Date of last interest payment	02.11.2022
12.	Reason for non-payment / delay in payment	Not Applicable

c. Details of redemption payment:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08165
2.	Type of Redemption (full / partial)	Full
3.	If partial redemption, the	Not Applicable
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	a. Lot basis
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Due to exercise of Call option
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	02.11.2023
8.	Quantity redeemed (no. of NCDs)	41159
9.	Due date for redemption/ maturity	02.11.2028
10.	Actual date for redemption (DD/MM/YYYY)	02.11.2023 (due to exercise of Call option by the Bank)
11.	Amount redeemed	Rs. 4,115.90 Crores
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	02.11.2022
14.	Reason for non-payment/ delay in payment	Not Applicable

Kindly take the same on record.

Yours faithfully,

Shima Devi
Assistant General Manager (Company Secretary)