

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

**BSE SCRIP Code: 500112**

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**NSE SCRIP Code: SBIN**

CC/S&B/AD/2024/

10.01.2024

Madam / Sir,

**Disclosure under Reg 30 of SEBI (LODR) Regulations, 2015:  
Issuance of USD 600 Mio Fixed Rate Senior Unsecured Notes**

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015 we advise that, State Bank of India has concluded the issue of USD 600 Mio Senior Unsecured Fixed Rate Notes having maturity of 5 years and coupon of 5.00% payable semi-annually under Regulation-S. The Bonds will be issued through our London branch as of 17<sup>th</sup> January 2024 and shall be listed on Singapore Stock Exchange and India International Exchange, GIFT City

Please take the above information on record.

Yours faithfully,

**(Aruna Nitin Dak)**  
**AGM (Compliance & Company Secretary)**



 [bank.sbi](http://bank.sbi)

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
कारपोरेट केन्द्र,  
14वाँ तल, स्टेट बैंक भवन,  
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Shares & Bonds Dept,  
Corporate Centre,  
14thFloor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India