

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, BKC, Bandra (East), Mumbai – 400051.
BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN

CC/S&B/AND/2023/651

28.11.2023

Madam / Dear Sir,

SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Redemption of Bonds – ISIN: INE062A08074

Intimation to stock exchange under Regulation 15 (6) and (7)

In compliance with Regulation 15 (6) and (7) of SEBI NCS Regulations, 2021, we hereby submit copy of the Redemption notice sent to the Bondholders today with respect to the following Bond series.

Sl No.	Instrument Type	Amount Raised (Rs. in Cr.)	Coupon Rate (% p.a.)	Date of issue	Redemption Date	Record date	Tenor
1	INE062A08074	2,000.00	9.69	02.01.2014	02.01.2024	18.12.2023	120 months

Please take the above information on record.

Yours faithfully,

Aruna N. Dak
AGM (Compliance & Company Secretary)



STATE BANK OF INDIA

[Constituted under State Bank of India Act, 1955]

Corporate Centre: State Bank Bhavan, Madame Cama Road, Mumbai - 400 021

Tel. +9122-22740847/ 22741401

To,

Date: 28.11.2023

Dear Bondholder,

NOTICE: Redemption of Tier 2 Bonds of Rs. 2,000 crores issued on 02.01.2014, Coupon @ 9.69 % Per Annum (ISIN- INE062A08074)

In terms of the Information Memorandum, Non-Convertible, Redeemable, Unsecured Basel III Compliant Tier 2 Bonds aggregating Rs. 2,000 crore (Coupon @ 9.69% p.a.) issued by the Bank is due for Redemption. RBI has granted permission for redemption vide letter dated November 23, 2023.

Accordingly, notice is hereby given to the Bondholders that the said Bond is due for redemption on 02.01.2024 and the same will not carry any obligation from the Redemption date as detailed under:

- a. The principal amount together with interest for the period from 2nd January 2023 to 1st January 2024 will be paid on 2nd January 2024, and the Bond will not carry any obligation from the said redemption / maturity date.
- b. 18th December 2023 will be the 'Record Date' for redemption payment amount along with last interest due.
- c. The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank to the registered Bondholders whose names appear in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly the account of the Bondholders with NSDL/CDSL will be adjusted.
- d. The payment will also be subject to the terms of the Information Memorandum of the Bond series.

Yours faithfully,

**For and on behalf of
AGM (Company Secretary)**