

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block, BKC, Bandra (East),
Mumbai – 400051.

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SD/2024-25/717

29.11.2024

Madam / Dear Sir,

SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021
Redemption of Bonds – ISIN INE651A08033
Intimation to stock exchange under Regulation 15 (6) and (7)

We refer to our letter no. CC/S&B/SD/2024-25/667 dated 16.11.2024 intimating about the record date for the captioned bond series.

2. In compliance with Regulation 15 (6) and (7) of SEBI NCS Regulations, 2021, we hereby submit copy of the Redemption notice sent to the Bondholders with respect to the following Bond series.

Instrument Type & ISIN	Amount Raised (Rs. in Cr.)	Coupon Rate (% p.a.)	Date of issue	Maturity Date	Record date	Tenor
Tier 2 Bonds (INE651A08033)	500.00	8.55	17.12.2014	17.12.2024	02.12.2024	10 years

3. Further, we submit that, no objection for redeeming the captioned Bond series has been received from RBI vide their email dated 29.11.2024.

Please take the above information on record.

Yours faithfully,



(Shima Devi)
AGM (Company Secretary)



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शेयर एवं बॉन्ड विभाग,
कारपोरेट केंद्र,
14वां माळ, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२९, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केंद्र,
14वां तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२९, भारत

Shares & Bonds Dept,
Corporate Centre,
14th Floor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India



STATE BANK OF INDIA

[Constituted under State Bank of India Act, 1955]
Corporate Centre: State Bank Bhavan, Madame Cama Road, Mumbai - 400 021
Tel. +9122-22740848/ 22741431

To,

Dear Bondholder,

NOTICE: Redemption of Tier 2 Bonds of Rs. 500 crores issued on 17.12.2014, Coupon @ 8.55% Per Annum (ISIN- INE651A08033)

In terms of the Information Memorandum, Non-Convertible, Redeemable, Unsecured Basel III Compliant Tier 2 Bonds aggregating Rs. 500 crore (Coupon @ 8.55% p.a.) issued by the erstwhile State Bank of Mysore is due for Redemption.

Accordingly, notice is hereby given to the Bondholders that the said Bond is due for redemption on 17.12.2024 and the same will not carry any obligation from the Redemption date as detailed under:

- a. The principal amount together with interest for the period from 1st April 2024 to 16th December 2024 will be paid on 17th December 2024, and the Bond will not carry any obligation from the said redemption / maturity date.
- b. 2nd December 2024 will be the 'Record Date' for redemption payment amount along with last interest due.
- c. The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank to the registered Bondholders whose names appear in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly the account of the Bondholders with NSDL/CDSL will be adjusted.
- d. The payment will also be subject to the terms of the Information Memorandum of the Bond series.

Yours faithfully,

Sd/-

**For and on behalf of
AGM (Company Secretary)**