

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.  
BSE SCRIP Code: 500112

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051  
NSE SCRIP Code: SBIN

CC/S&B/AND/2024-25/676

18.11.2024

Madam / Sir,

**Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015:  
Raising of Senior Unsecured / Fixed Rate / Reg S Bond**

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015 we submit that State Bank of India has concluded the issue of USD 500 Mio Senior Unsecured Fixed Rate Notes having maturity of 5 years and coupon of 5.125% percent payable semi-annually under Regulation-S. The Bonds will be issued through our London branch as of 25<sup>th</sup> November 2024 and shall be listed on Singapore Stock Exchange and India International Exchange, GIFT City.

Yours faithfully,



**(Aruna Nitin Dak)**  
**DGM (Compliance & Company Secretary)**

 [bank.sbi](http://bank.sbi)

+91 22 2274 0841 / 49  
+91 22 2274 1476 / 74 / 31  
+91 22 2274 2842  
+91 22 2285 5348  
+91 22 2274 0527

शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
कारपोरेट केन्द्र,  
14वाँ तल, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

Shares & Bonds Dept,  
Corporate Centre,  
14thFloor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India