

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.

CC/S&B/SK/2021/436

18.10.2021

Madam / Dear Sir,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Bonds**

Further to our letter no.: CC/S&B/SK/2021/128 dated 21.06.2021 intimating the approval given by the Central Board of the Bank for raising fresh Additional Tier 1 (AT 1) Capital up to an amount of Rs. 14,000 crore and pursuant to the applicable provisions of SEBI (LODR) Regulations, 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today on 18.10.2021 accorded its approval to allot 6,000 Basel III compliant Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Debt instruments in the nature of debentures qualifying as AT 1 Capital of the Bank of face value of Rs. 1 crore each, at par, bearing a coupon of 7.72% p.a. payable annually, aggregating to Rs. 6,000 crore (Rupees six thousand crore only), to Bond subscribers on 18.10.2021.

Please take the above information on record and arrange for dissemination.

Yours faithfully,



(Sham K.)

Asst. General Manager (Compliance & Company Secretary)

