भारतीय स्टेट बँक भारतीय स्टेट बैंक STATE BANK OF INDIA

The Executive Director BSE Ltd., Phiroje Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai – 400 001

OSBI

The Managing Director, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No C/1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 25.10.2021

CC/S&B/SD/CALL/451

Dear Sir,

<u>Certificate under Regulation 57 (1) of the SEBI</u> (Listing Obligation and Disclosure Requirements) Regulations 2015 Payment of AT1 Bonds on Call Option – ISIN:INE 062A08140

We advise that the Bank has made payment on 25.10.2021 as mentioned below to the eligible bondholders of under noted Unsecured, Non Convertible, Basel III Compliant AT 1 Bonds issued on 25.10.2016, which was due for payment on call option date 25.10.2021.

ISIN	INE 062A08140
Principal amount	2500,00,00,000.00
Interest for the period 26.10.2020 to 24.10.2021 @ 8.39% p.a (364 days)	209,17,53,425.00
Total payment	2709,17,53,425.00

Yours faithfully,

No Kanatht

(Sham K.) Assistant General Manager (Compliance & Co.Secy.)

Copy: for information to:

The Vice President IDBI Trusteeship Services Ltd., Asian Building, Ground Floor, 17. R. Kamani Marg, Ballard Estate, Mumbai-400001.



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शेयर एवं बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बॅंक भवन, मादाम कामा रोड, गुंबई – ४०००२१, भारत शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वॉं तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत Shares & Bonds Dept, Corporate Centre, 14th Floor, State Bank Bhavan, Madame Cama Road, Mumbai - 400021, India